

# Trail Layout and Design

## Today's Activities

- Morning Lectures
  - Design Concepts
  - Layout Principles



# Trail Layout and Design

## Days Activities

### Morning Lab Activity

- Abney Hand Level and Clinometer Orientation





# **Trail Layout and Design**

## **Days Activities**

### **Afternoon Lab Activity**

- **Afternoon 4  
Hour Lab**

**Murphy Farm  
Trail**

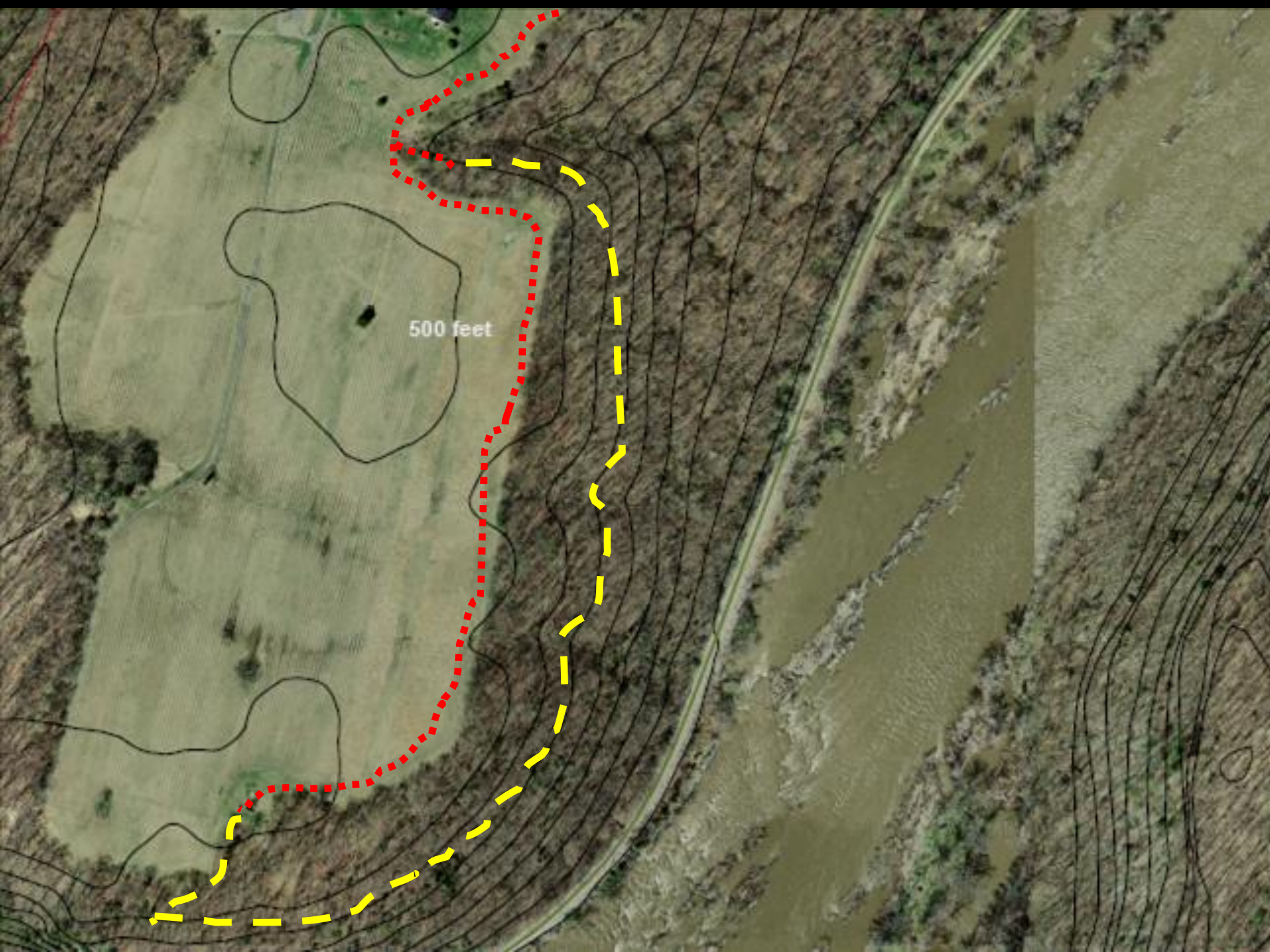
**Harper's Ferry  
Nat. Hist. Park**











500 feet







# Trail Layout and Design

## Lab Activity

- Task Hazard Analysis





# Poison Ivy





# Venomous Snakes

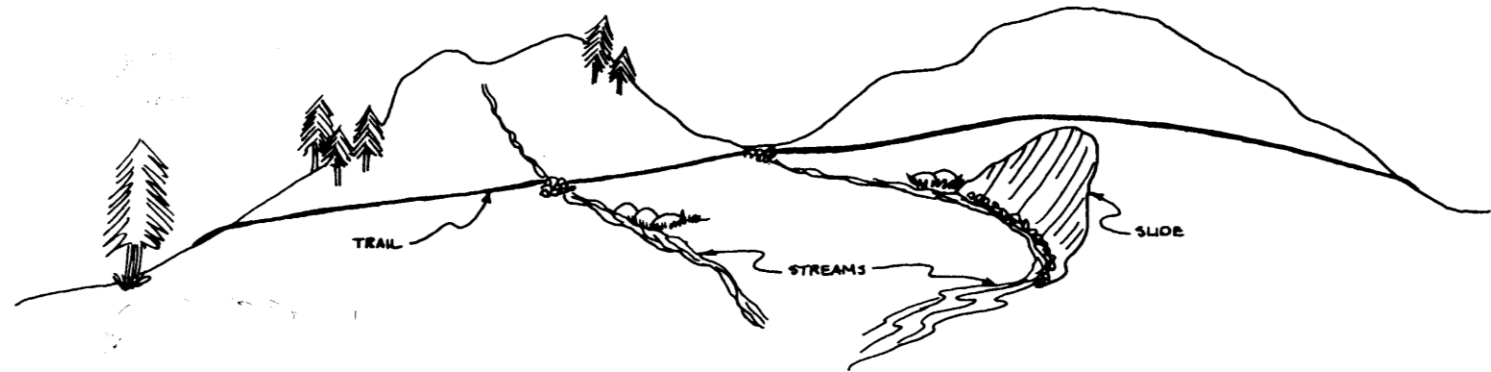


# Ticks

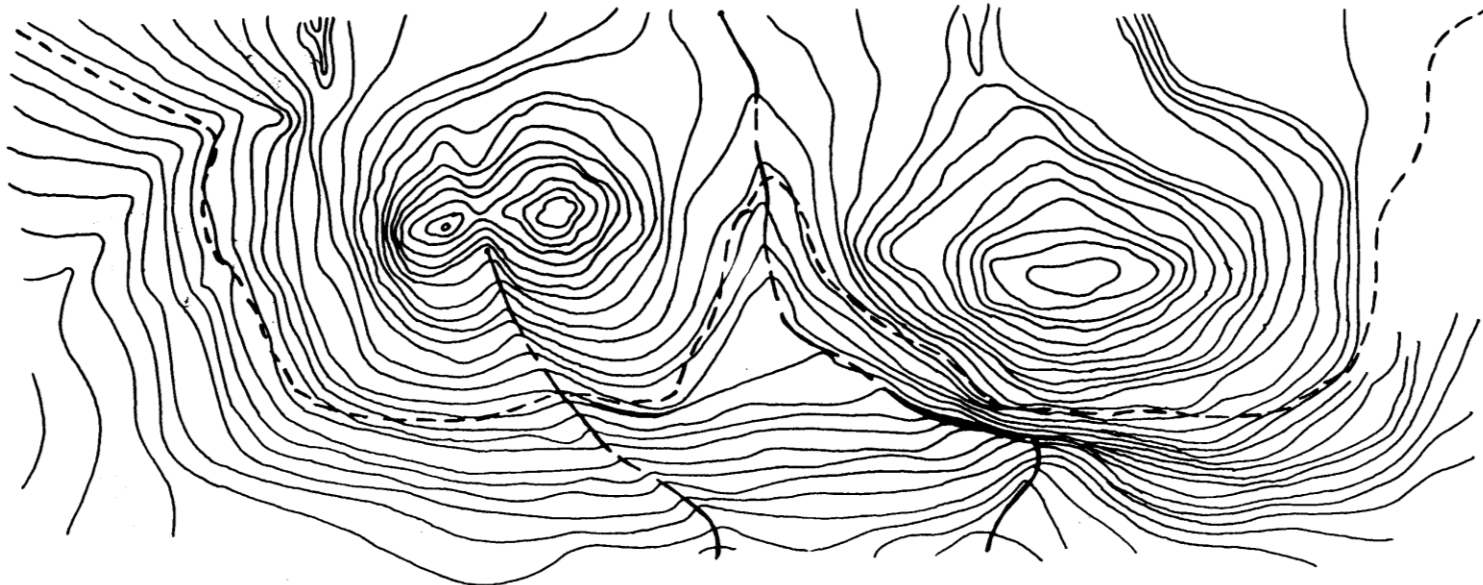




# Sustainable Trail Design



TOPOGRAPHIC PROFILE OF TRAIL LAYOUT NOT TO SCALE



RELATIONSHIP OF TOPOGRAPHY TO TRAIL GRADE AND LAYOUT

# Sustainable Trail Design Objectives

- Define What is Sustainable Trail Design
- Learn How Types of Users, Trail Classes and Standards Effect Design
- How The Planning and Information Gathering Process Affects Design
- The Need to Establish Major and Minor Control Points in Trail Corridors
- Learn How to Break the Trail Corridor Into Manageable Units
- The Importance of Reconnaissance
- How to Design for Land Capability, Aesthetics, and Safety Concerns
- The Need for Resource Specialists Review Before Flagging a Trail Alignment



# Why Sustainable Trails?





# Consider the Life of a Trail





# Trail Layout and Design





# Construction



3 Months



# Maintenance

100 Years





# Every Land Management Agency Has Their Own Mission That Guides Them

## MISSION STATEMENT

The Bureau of Land Management is responsible for stewardship of our public lands. BLM is committed to manage, protect and improve these resources to meet the needs of the American people. Management is based upon sound science and sustained yield of our nation's resources within a framework of multiple-use and scientific technology. These resources include recreation, rangelands, timber, watershed, fish and wildlife habitat, wilderness, air and scenic quality, as well as scientific and cultural values.



BLM

and  
y  
s,  
and



**DNR's Mission:**  
*To develop, conserve and  
for present and future*



*natural resources*

## WHAT WE DO

### Mission Statement

#### Working for the Great Outdoors!

The Forest Service mission is captured by the phrase "Caring for the Land and Serving People." Our mission, as set forth by law, is to achieve quality land management under the sustainable multiple-use management concept to meet the diverse needs of people. For Forest Service employees this means participating in the following activities:

- Advocating a comprehensive approach to managing forests and associated lands.
- Listening to people and making decisions that meet their diverse needs in forests and grasslands.
- Protecting and managing forests and grasslands to sustain multiple-use management.
- Providing technical assistance to State and private landowners, encouraging them to practice good stewardship and quality land management in meeting their specific objectives.
- Providing international technical assistance to cities and urban communities to improve their natural environment by planting trees and caring for their forests.
- Helping States and communities to use the forests wisely in order to promote rural economic development and a quality rural environment.
- Developing and providing scientific and technical knowledge aimed at improving our capability to protect, manage, and use forests and rangelands.
- Providing work, training, and education to the unemployed, underemployed, elderly, youth, and disadvantaged in pursuit of our mission.



## National Park Service Mission Statement

On August 25, 1916, President Woodrow Wilson signed the act creating the National Park Service, a new federal bureau in the Department of the Interior responsible for protecting the 40 national parks and monuments in existence and those yet to be established.

This "Organic Act" of August 25, 1916, authorized the Service thus established shall promote and regulate the use of the parks, monuments and reservations . . . by such means as national parks, monuments and reservations . . . to the fundamental purpose of the said parks, monuments and reservations . . . the purpose is to conserve the scenery and the natural and historic objects and the natural and historic objects therein and to provide for the enjoyment of the same in such manner and by such means as will leave them unimpaired for the enjoyment of future generations.



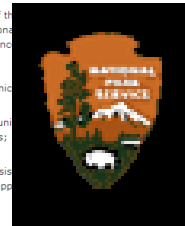
The National Park Service still strives to meet those original goals, while filling many other roles as well: guardian of our diverse cultural and recreational resources; environmental advocate; world leader in the parks and preservation community; and pioneer in the drive to protect America's open space.

## Subsistence Mission Statement and Law

In 1980, an unprecedented bill was signed into law. The Alaska National Interest Lands Conservation Act, commonly known as ANILCA, set aside approximately 100 million acres of land and resources for enduring protection throughout Alaska. It tripled the size of Mt. McKinley National Park, and the area was re named "Denali National Park and Preserve."

This legislation recognizes the important connection between local rural subsistence users and the land. In Denali, as long as fish and wildlife resources and their habitats are maintained in a natural and healthy state, traditional subsistence hunting, trapping and fishing are allowed in the 1980 ANILCA park and preserve additions.

To ensure the continuation of the resources in Denali, the National Park Service will guide its activities. Subsistence users will be consistent with the provisions of ANILCA.



(Section 202 (3) ), the Organic Act of 1908, and the following mission statement:

- protect the opportunity for subsistence activities;
- recognize that subsistence activities evolve, and where appropriate, to evolve;
- promote local involvement and participation in processes associated with subsistence management;
- ensure that management practices involving the utilization of public lands adequately consider the potential for restriction of subsistence uses and impacts upon subsistence resources;
- ensure that management of park resources is consistent with the conservation of unimpaired ecosystems and natural and healthy populations of fish and wildlife, incorporating scientific data and principles with traditional knowledge and cultural values; and

## ALASKA TRAILS

**Mission:** To enhance the Alaska trail experience by supporting sustainable, world-renowned trails through advocacy and education.

### Alaska State Trails Program

Alaska Department of Natural Resources, Division of Parks and Outdoor Rec.

To promote the health, social and economic benefits of trails:

By educating users through forums, conferences, information materials, training and other activities.

To preserve and improve public trails by assisting public and private landowners.

To promote sustainable trail use by developing and providing information, policies, and standards.

#### Recent Accomplishments

- Sponsored the Alaska Statewide Sponsored MBRA Trail Training and 2005.
- Produced and distributed a DVD for statewide distribution to elementary through high school classes.
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#### Ongoing Activities

- Maintaining a web site (http://www.alaska.gov/trails/).
- Producing and distributing a DVD for statewide distribution to elementary through high school classes.
- Acting as a "leading partner" for marker trail organizations not established as nonprofits.
- Trail training and resource management MOU signed with the U.S. Forest Service, U.S. National Park Service, and Alaska State Parks.
- Developing a list of and linking trail organizations across the state, their contact information, and posting on our web site.





They Also Have Specific Land Management Classifications & Policies That Determine The Type Of Use That Can Occur on Their Lands



# What Is A Sustainable Trail?

- A trail that has been designed and constructed to a standard that it does not adversely impact natural and cultural resources
- Can withstand the impacts of the intended user and the natural elements while receiving only routine cyclic maintenance
- Meets the needs of the intended user to a degree that they do not deviate from the established trail alignment.



Impacts that would be considered “take” are avoided and impacts that are considered “sensitive” are mitigated through the planning and environmental review process





Sheet flow runoff is not diverted or accumulated and is allowed to continue on its normal flow path. All drainages (including micro drainages) are not captured, diverted or coupled with other drainages by the trail. Water is not accumulated on the trail and drained off onto the landform where natural drainages do not exist.





Are designed and constructed to withstand the impacts of 25 to 100 year storm events. The trail tread and structures will be unaffected by these events.





Trail design and user group satisfaction results in the intended user group staying on the designated trail alignment and not creating unauthorized way or volunteer trails

The level of user satisfaction also results in the continued use of the trail with no significant reduction of trail usage





# Identify the Trail User



# New Outdoor Access Guidelines for Trails



New or Altered Trails  
May Need to Comply





# Hikers and Backpackers





Mountain Bikes



# Equestrians

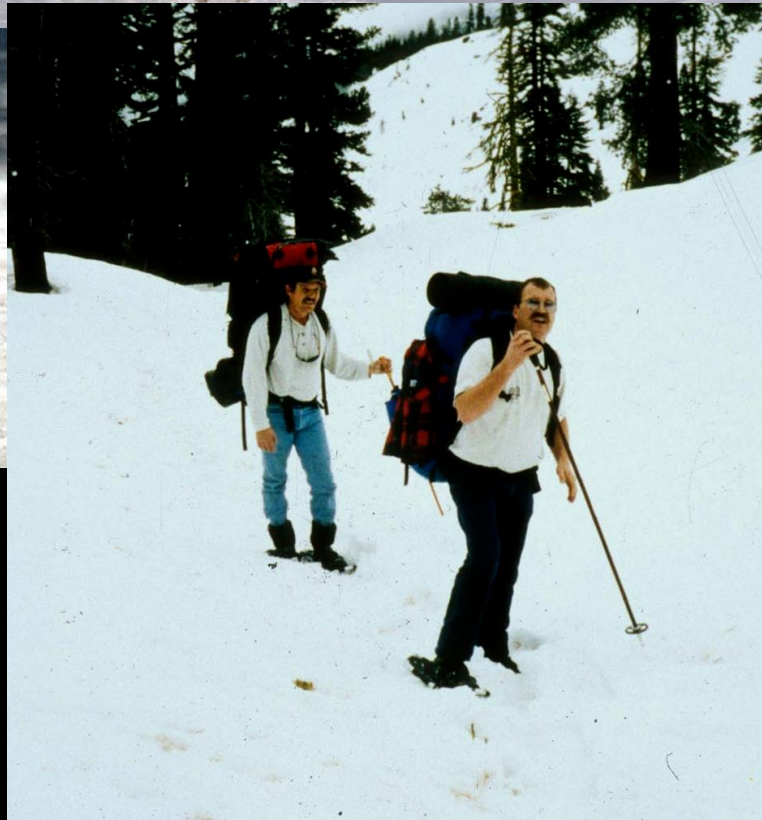






Multiple Users  
Groups





Winter Users





Motorized



# Non Consumptive & Consumptive Trail Uses

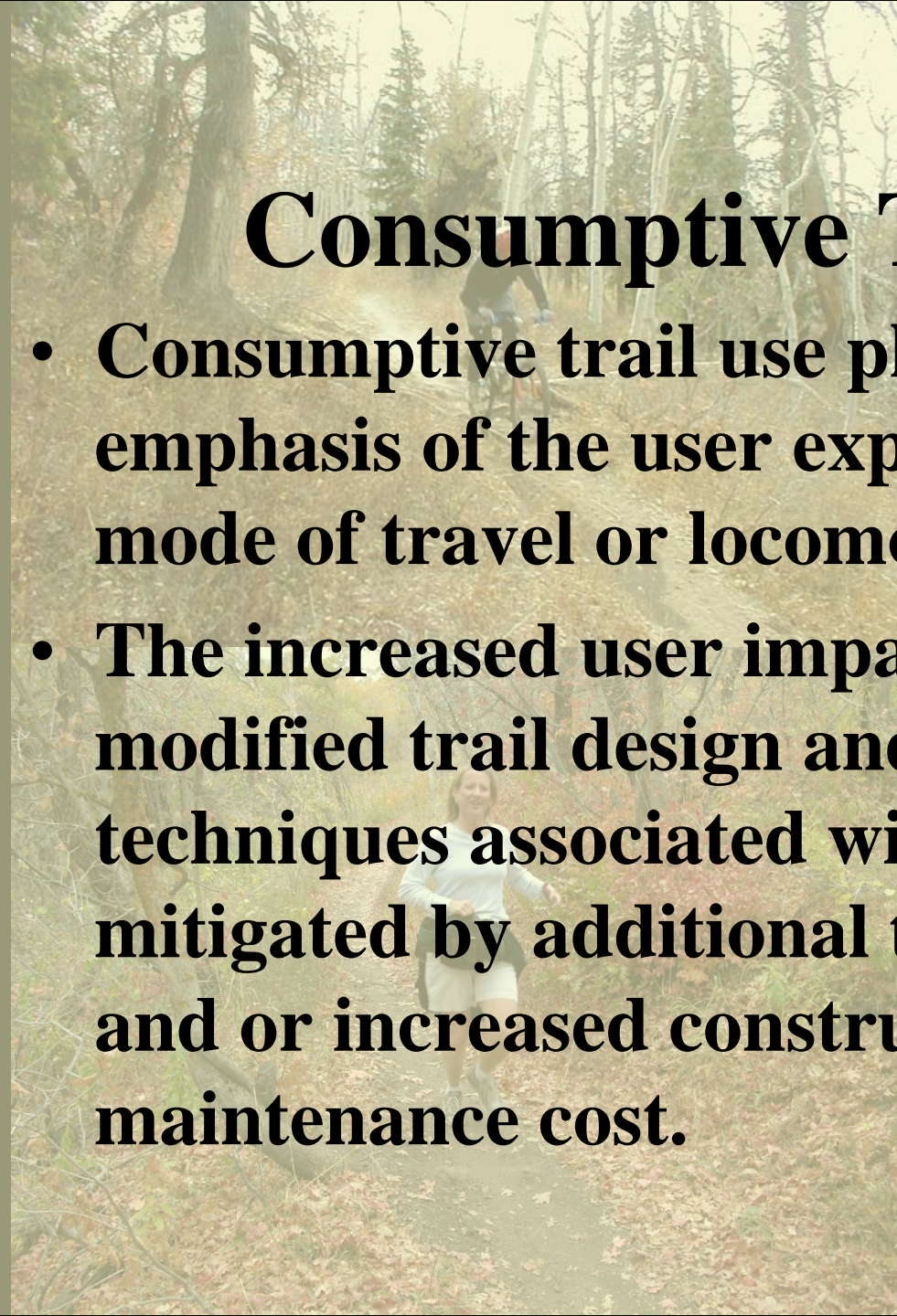
- Non consumptive trail use places the emphasis of the user experience on the “setting” rather than the mode of travel.
- Sustainable trail design and construction techniques are used to preserve the environment and retain the “sense of place”





# Consumptive Trail Use

- **Consumptive trail use places the emphasis of the user experience on the mode of travel or locomotion**
- **The increased user impacts or the modified trail design and construction techniques associated with this use is mitigated by additional trail structures and or increased construction and maintenance cost.**





# **Consumptive Trail Use**

- **The difference isn't just the rate of mechanical wear but the “experience” the user is seeking that ultimately increases the rate of mechanical wear.**
- **When the ride or mode of traveling across the trail becomes as important or more important than the experience of being in the “setting” then the use becomes consumptive.**
- **These types of trail uses must be consistent with the mission, policies and restrictions of the park classification and/or the land management agency.**



# Identify the Trail Classification

## Trail Classification Matrix

Determines Objective Level of Use

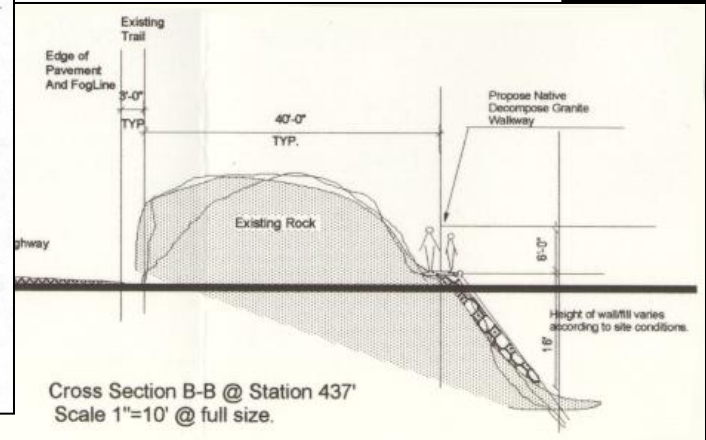
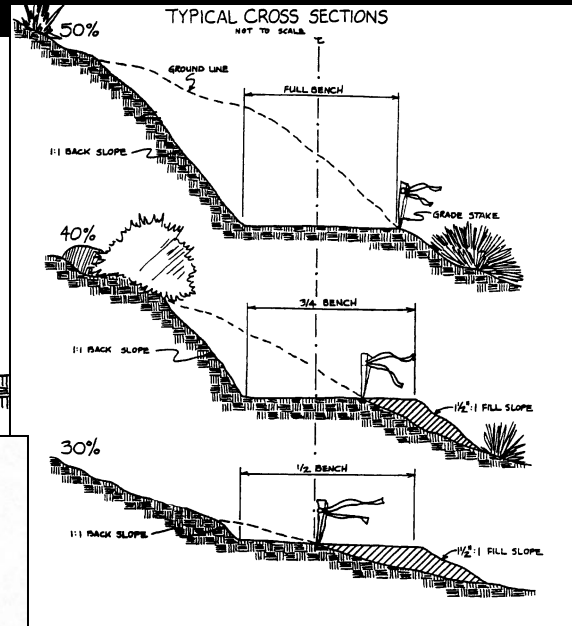
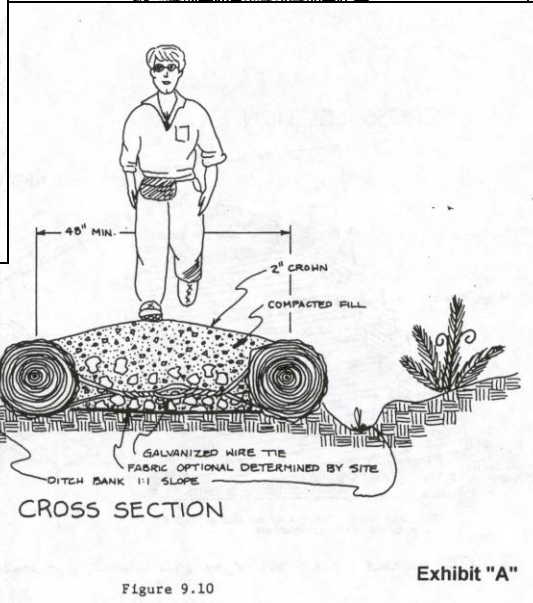
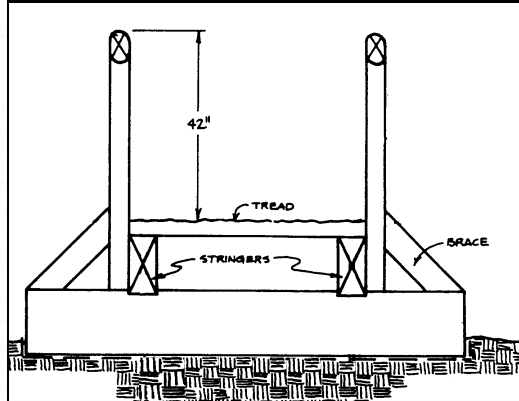
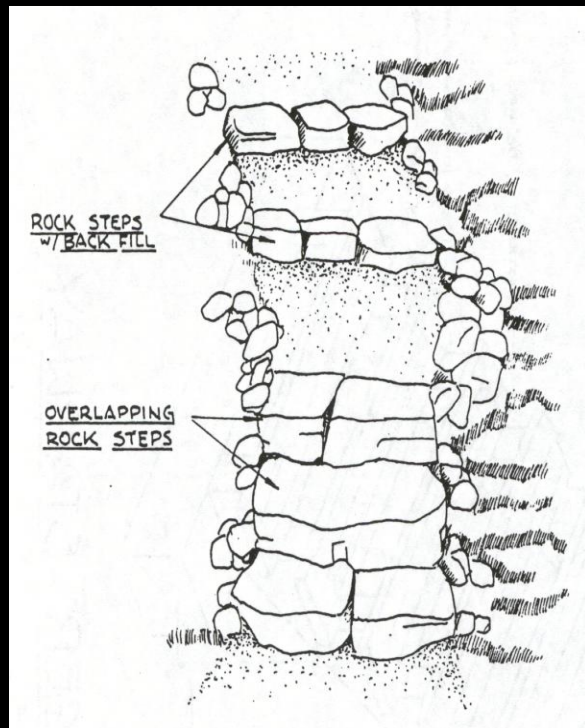
TRAIL NAME: \_\_\_\_\_

TRAIL CLASSIFICATION MATRIX

CRITERIA	Point Values	Rating
1. Accessible	25	
2. Interpretive	15	
3. Within Visitor Use Facility	15	
4. Equestrian and Bike (Multi Use)	15	
5. Adjacent to Visitor Use Facility		
0-1/4 mile	12	
1/4 - 1 mile	8	
1-2 mile	4	
2 or more miles	0	
6. Connection of Visitor Use Facilities	5	
7. Parking Access	5	
8. Destination Oriented		
0 - 1 mile	3	
1 -3 miles	2	
3 + miles	1	
9. Connection with Other Agency Trail	+3 - +5	
10. Special Use or Access	1	
11. Dead End Trail	0 or -3	
12. Loop or Connecting Trail	+1 - +3	
13. Fragile Environment		
Protected by lessening use	-1 - -3	
Protected by upgrading	+1 - +3	
14. Safety Factors		
a. Encourage less use by not Providing Improvements	-1 - -5	
b. Provide and maintain improvements	+0 - +5	
15. Staff Determined Use Patterns		
Little or no use	-1 - -3	
Higher use	+1 - +3	
	TOTALS	
CLASSIFICATION: II I = 30+ II = 19 - 29 III = 10 - 18 IV = 0 - 9		

Figure X





Determine Specifications & Standards – Based on User Group, Classification and Season of Use



# Identify Points of Connection

- These are the Points of Beginning and End of Your New Trail Alignment
- They Exist on All New Trail Layout
  - A Reroute Fix of Poor Trail
  - A New Trail Proposal



# Trail Heads





# Visitor Use Areas





# Visitor Destinations





**Backcountry  
Camp**



R E D W O O D S

P A R K

**Campground**



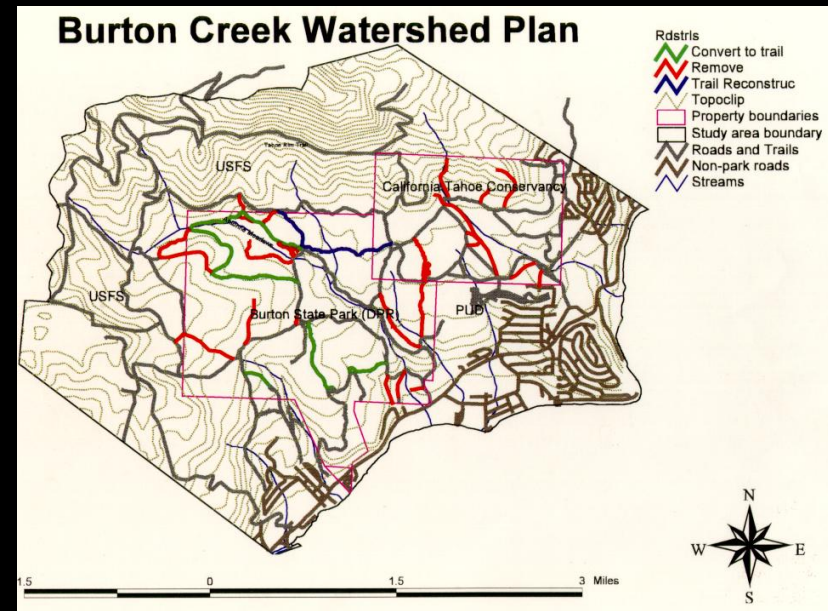
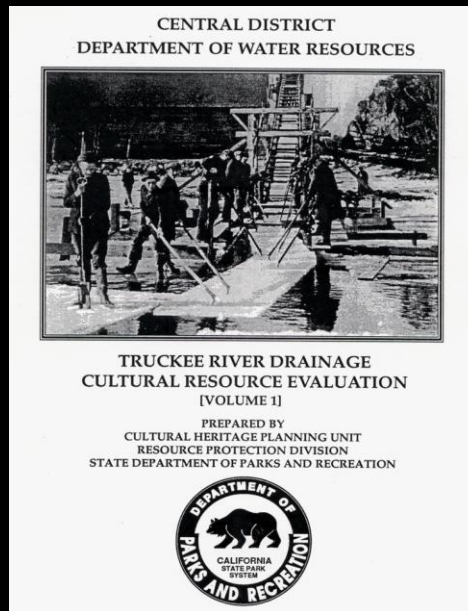
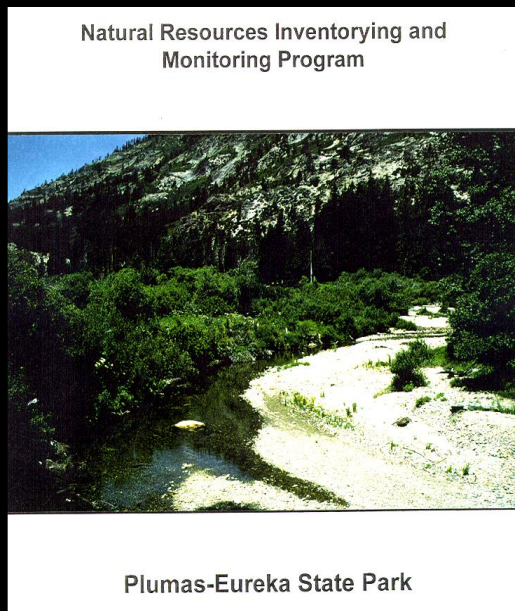
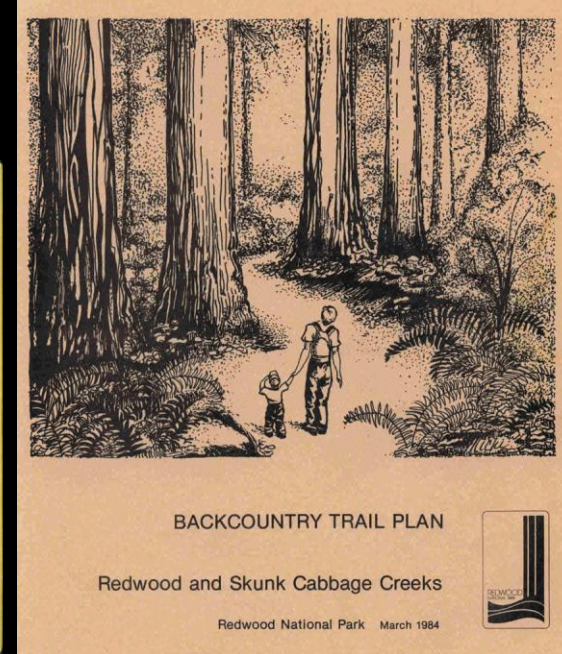
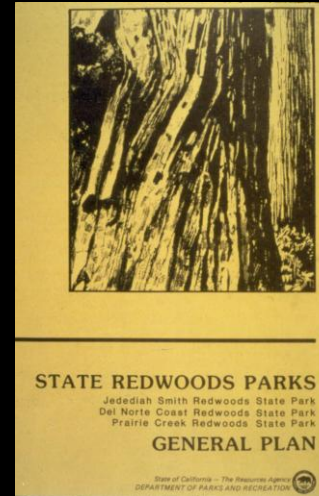
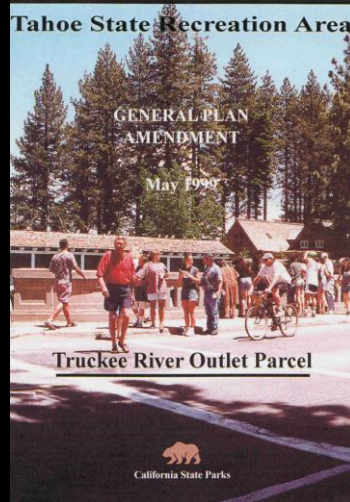
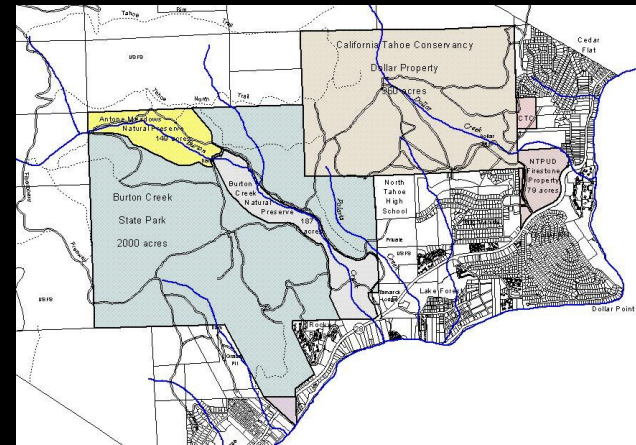


Use and Beginning and Ending  
Identification is Done During the  
Planning Process

Other Planning Information is a  
Literature Search



# Obtain as much Background Information on the Landform as Possible





# SOILS OF WESTERN HUMBOLDT COUNTY CALIFORNIA



DEPARTMENT OF  
SOILS AND PLANT NUTRITION  
UNIVERSITY OF CALIFORNIA, DAVIS



State of California  
The Resources Agency  
Department of  
Water Resources

Bulletin 130-85  
May 1988

## HYDROLOGIC DATA 1985 Volume I: North Coastal Area



Gordon K. Van Vleck  
Secretary for Resources  
The Resources Agency

George Deukmejian  
Governor  
State of California

David N. Kennedy  
Director  
Department of Water Resources

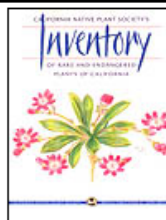
# Ecology and Management of the Spotted Owl in the Pacific Northwest



## DRAFT RECOVERY PLAN MARBLED MURRELET (*Brachyramphus marmoratus*) Washington, Oregon, and California Populations



Region 1  
U.S. Fish and Wildlife Service  
Portland, Oregon



## CNPS Inventory of Rare and Endangered Vascular Plants of California - 6th Edition Rare Plant Scientific Advisory Committee

The definitive book on rare and endangered plants in  
California.

2001 CNPS Press. 386 pages, 8½"x11", includes line drawings, 7  
appendices including plants by county, plants by common name, plants by  
family, and new to this edition. ISBN 0-943460-40-9 \$29.95 softcover

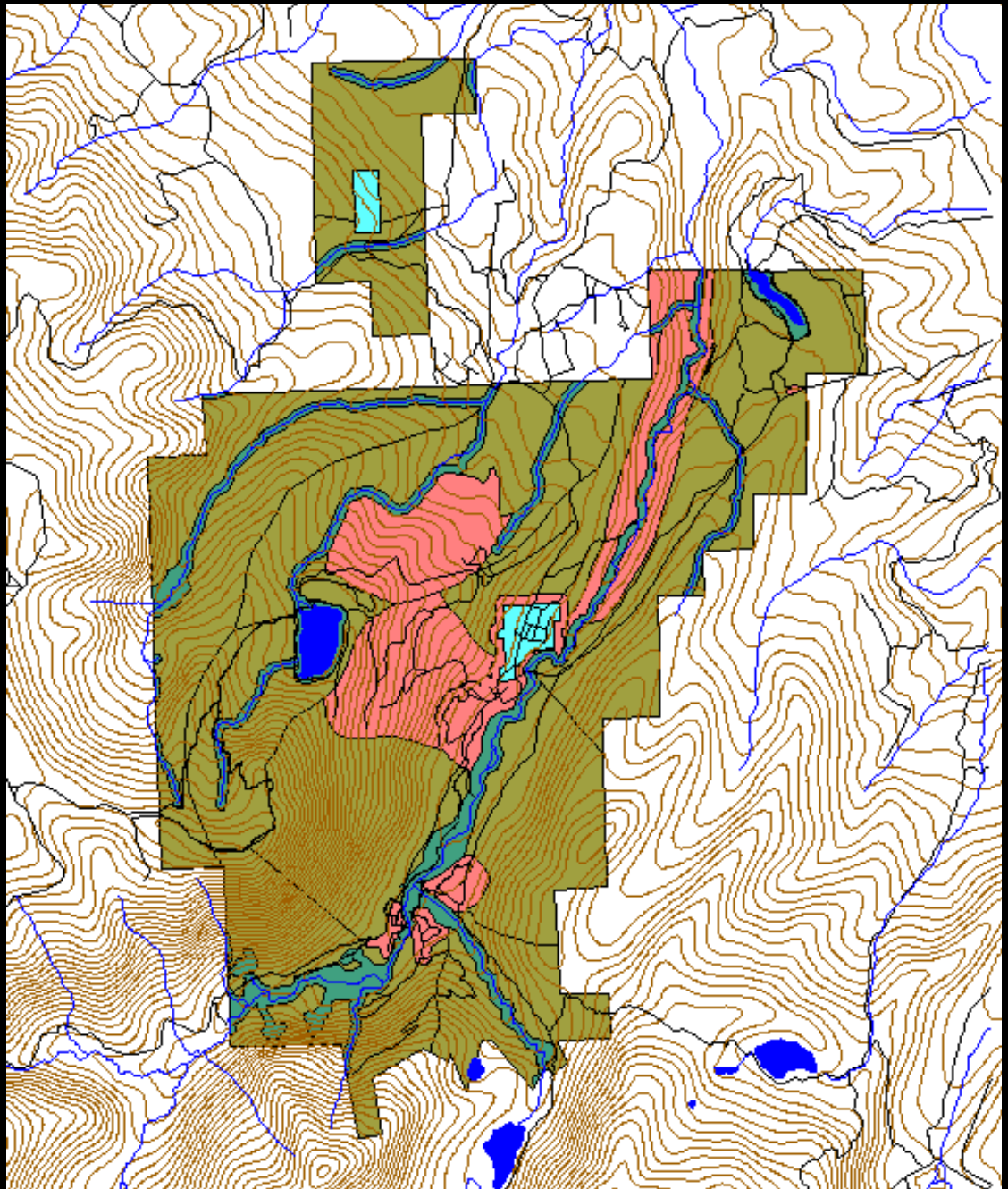


## CNPS Electronic Inventory - Electronic Format

The Electronic Inventory now contains data from the 6th Edition of the  
CNPS *Inventory*. Users can now view the most current version of the  
CNPS Inventory of Rare and Endangered Vascular Plants, and search for  
plants based on hundreds of specific criteria. This applications is available  
for MS-DOS compatible systems only and requires 11 megabytes of hard  
disk space. Includes 3½" diskettes and manual.

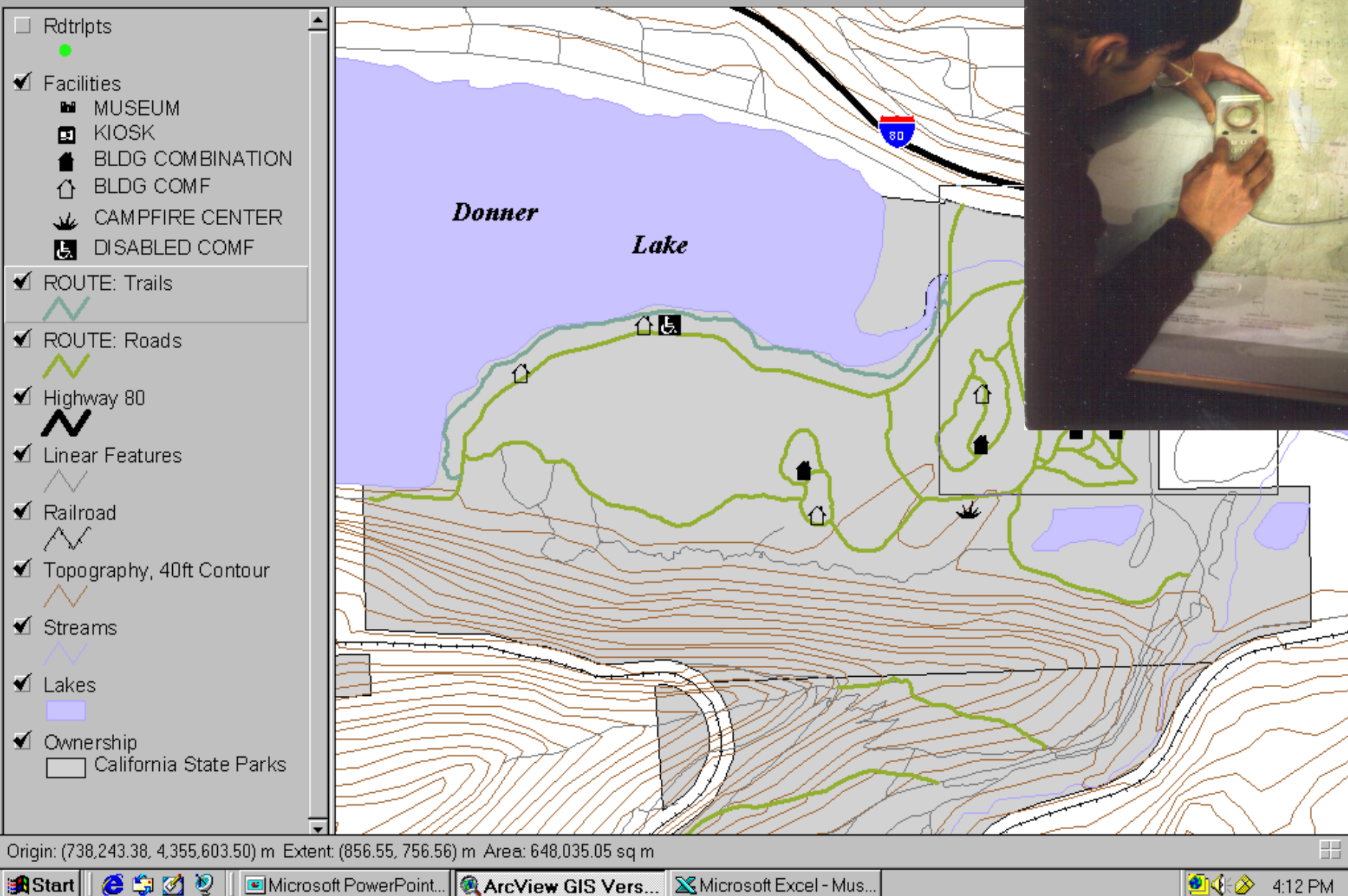


# Geographic Information Systems Maps

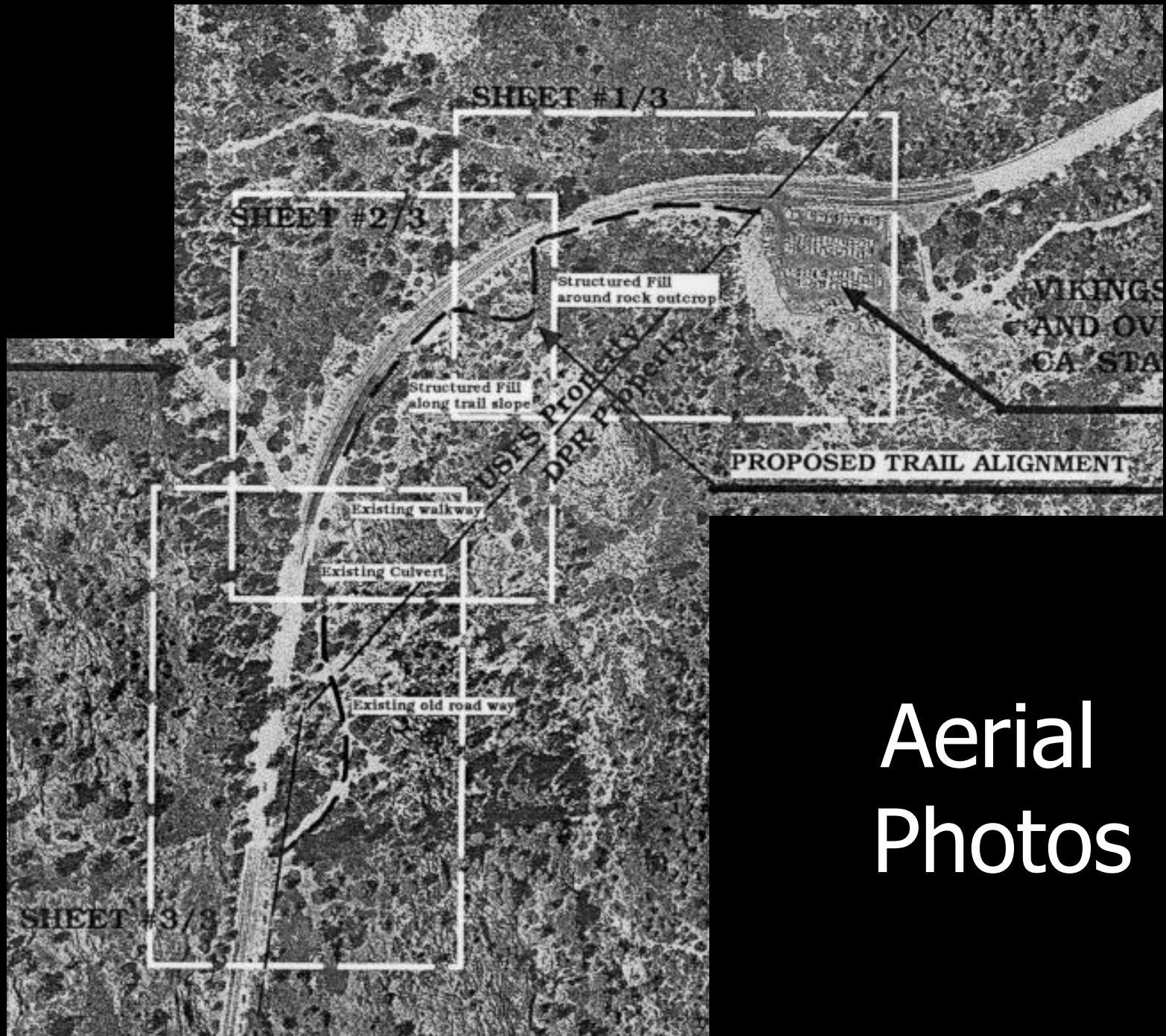




# Research Cooperating Agencies GIS Data Bases

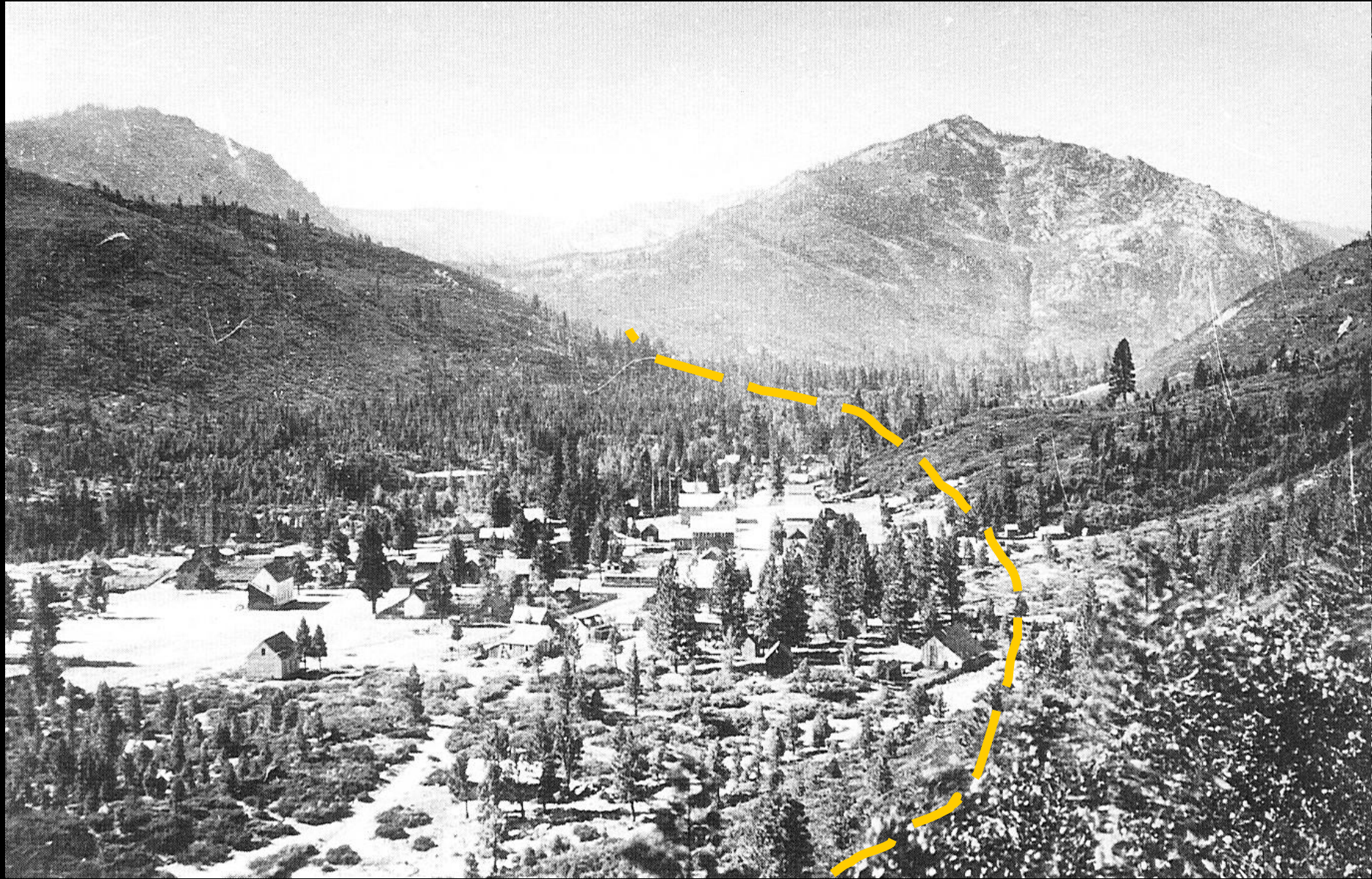






Aerial  
Photos

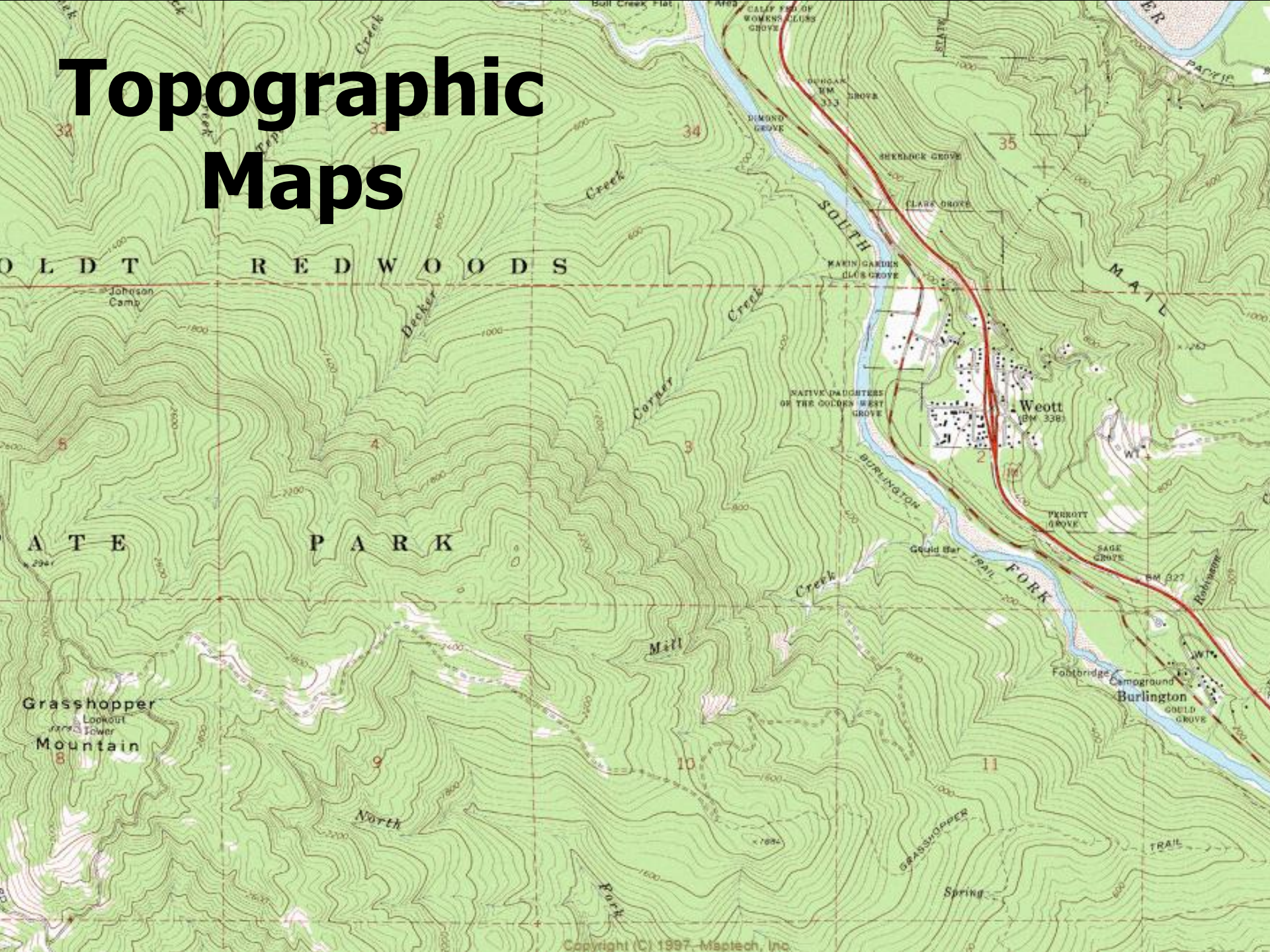




Historic Photographs



# Topographic Maps





# Literature Search Allows for a Detail Corridor Alignment

- Knowledge of the Land Increases
- Establish Connectivity with Adjoining Land Managers
- Identify Sensitive Areas to Stay Away From
- Knowledge of Land Capability Limitations
- Major Control Points Begin to be Identified



# Further Corridor Work Before Going Into Field

- Identify Major Control Points
  - These are areas that the Trail Corridor NEEDS to Go To or Miss
- Break The Trail Corridor into Smaller Units
  - Major Control Point to Major Control Point



# Rivers or Bodies of Water





# Large Land Slides





# Large Areas Of Low Capability Land



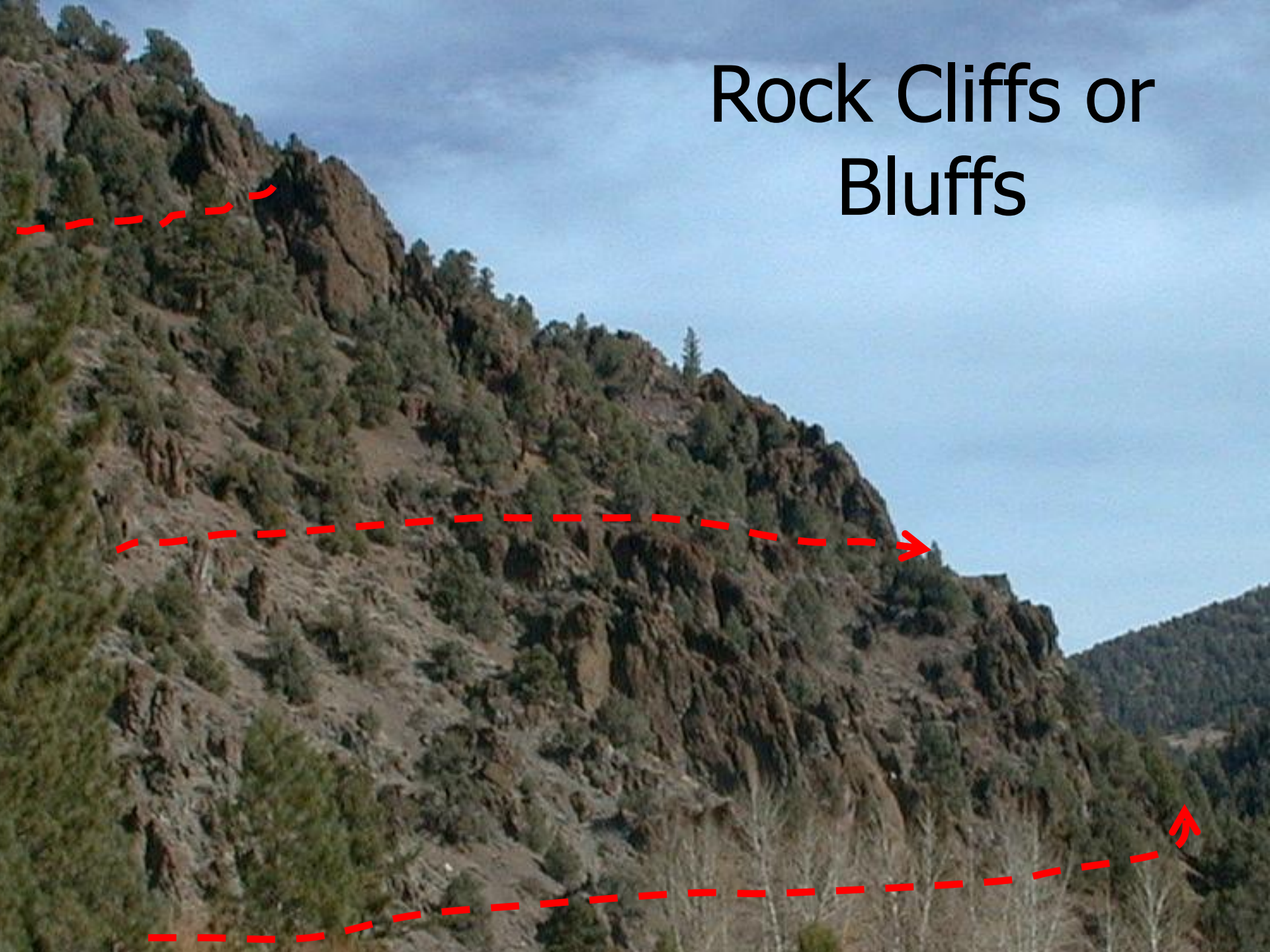


# Large Wildlife Management Areas





# Rock Cliffs or Bluffs





# Gaps through Rock Formations

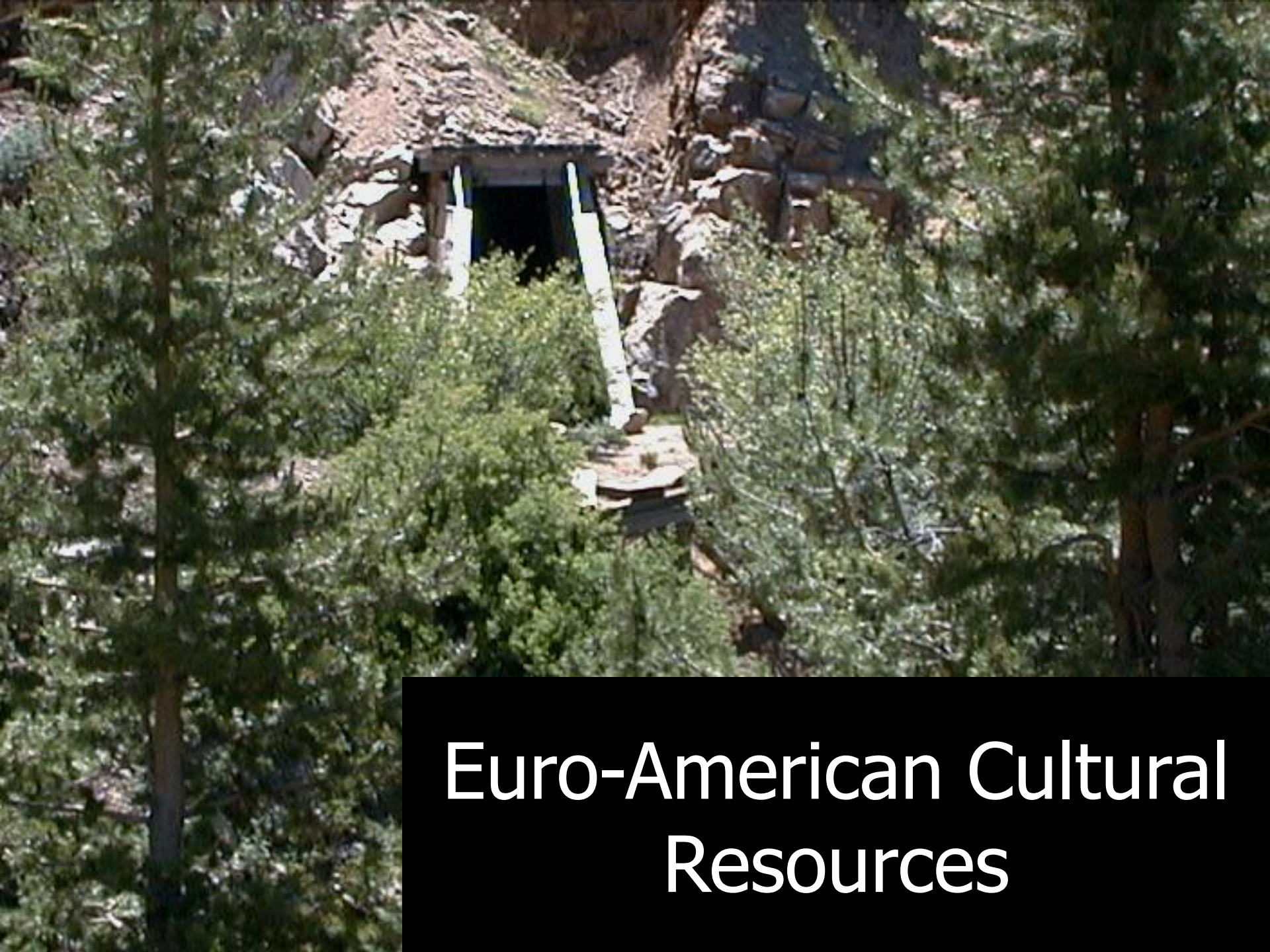




# Pre-Contact Cultural Resources







# Euro-American Cultural Resources





Park Facilities or  
Other Areas of  
Special Visitor  
Interest



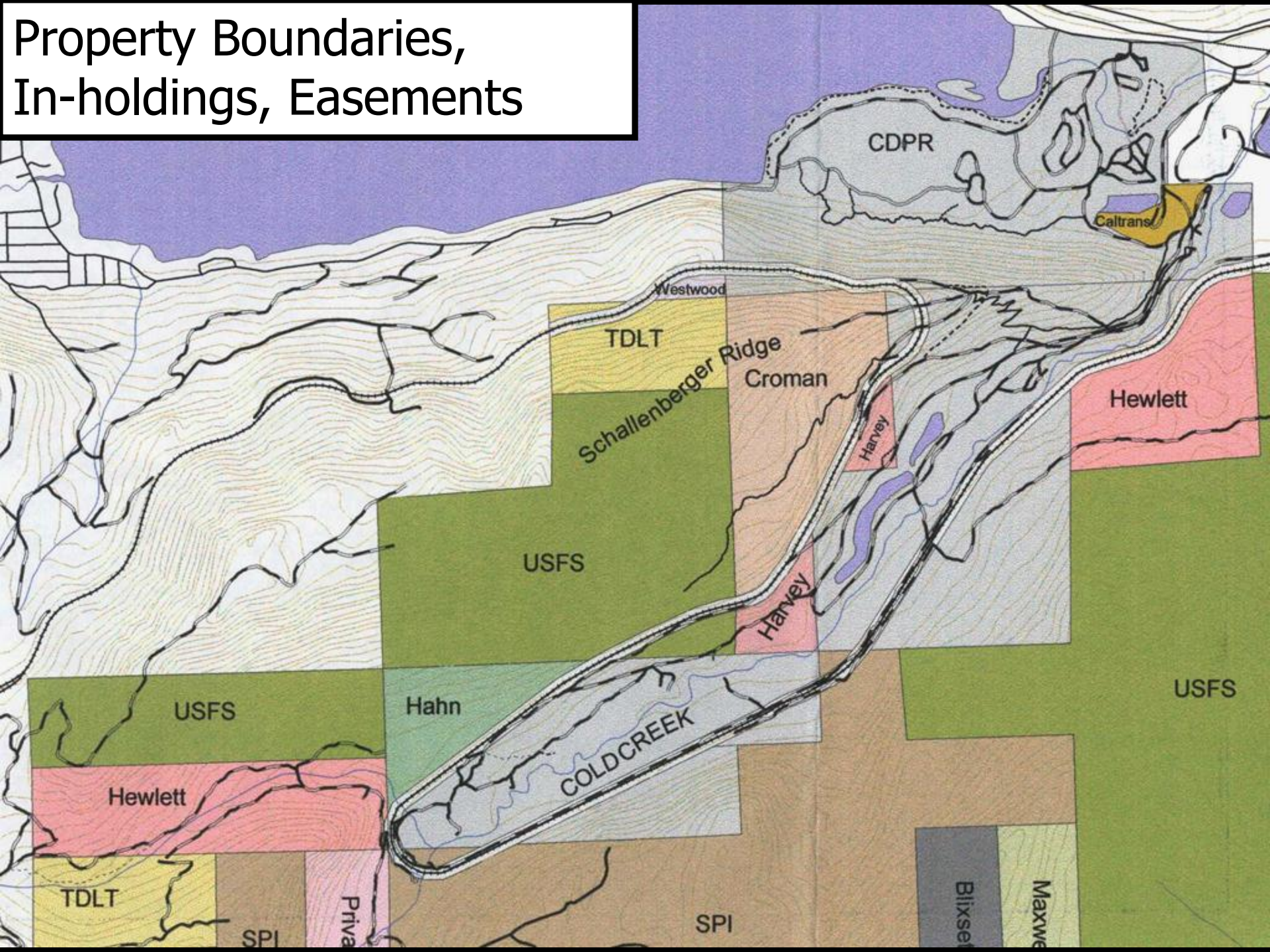


# Major Road or Highway Crossings





# Property Boundaries, In-holdings, Easements

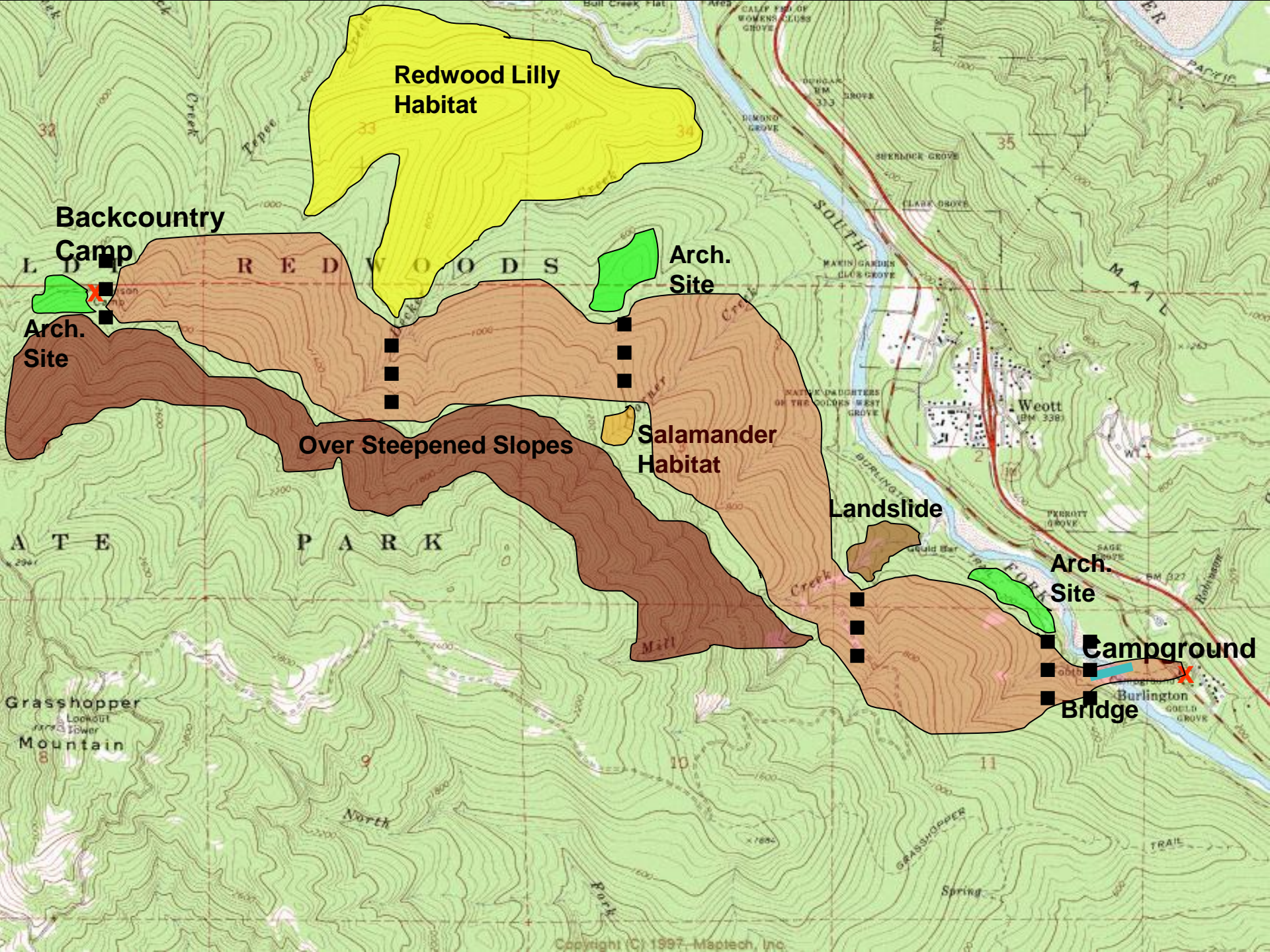




# Work Completed in Your Office Not the Field

- User Type
- Classification Identification
- Trail Design Standards
- Points of Destination
- Literature Research
- Major Control Point Identification
- Trail Corridor Alignment (on paper)





**Redwood Lilly  
Habitat**

**Backcountry  
Camp**

**Arch.  
Site**

**Arch.  
Site**

**Over Steepened Slopes**

**Salamander  
Habitat**

**Landslide**

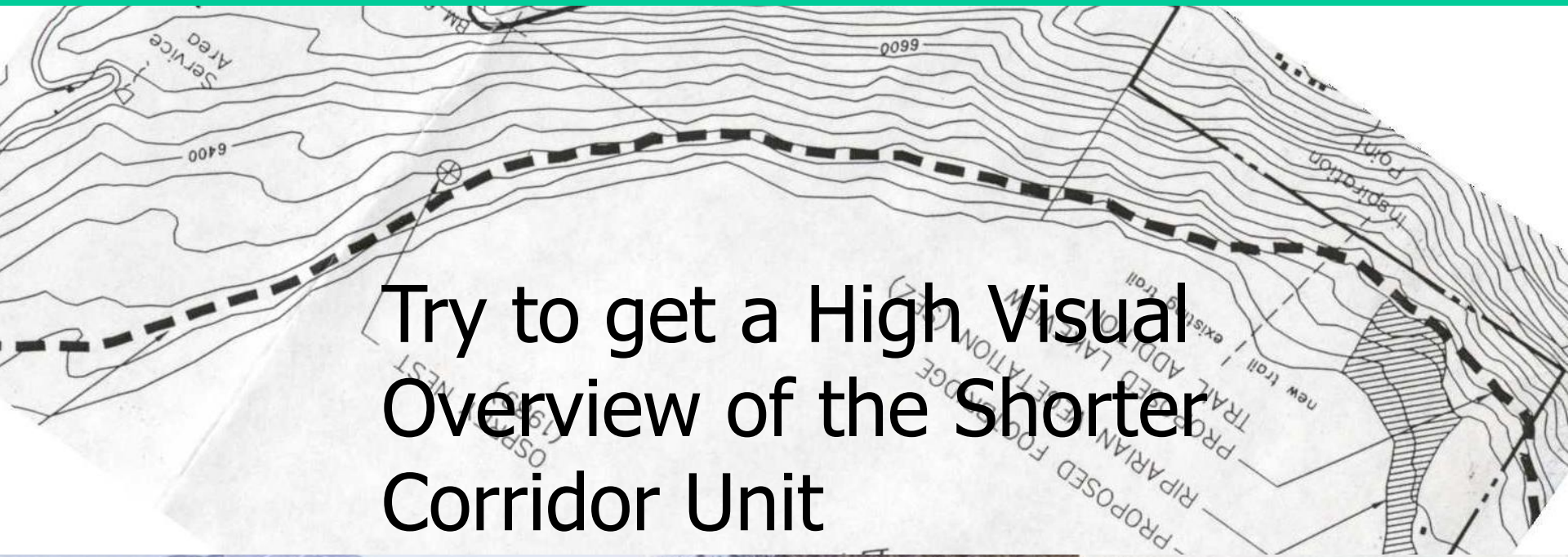
**Arch.  
Site**

**Campground**

**Bridge**



# Get the Big Picture



Try to get a High Visual  
Overview of the Shorter  
Corridor Unit





# Helicopter

- Fire Agency
- Coast Guard







High Prominent Ridges, Lookouts

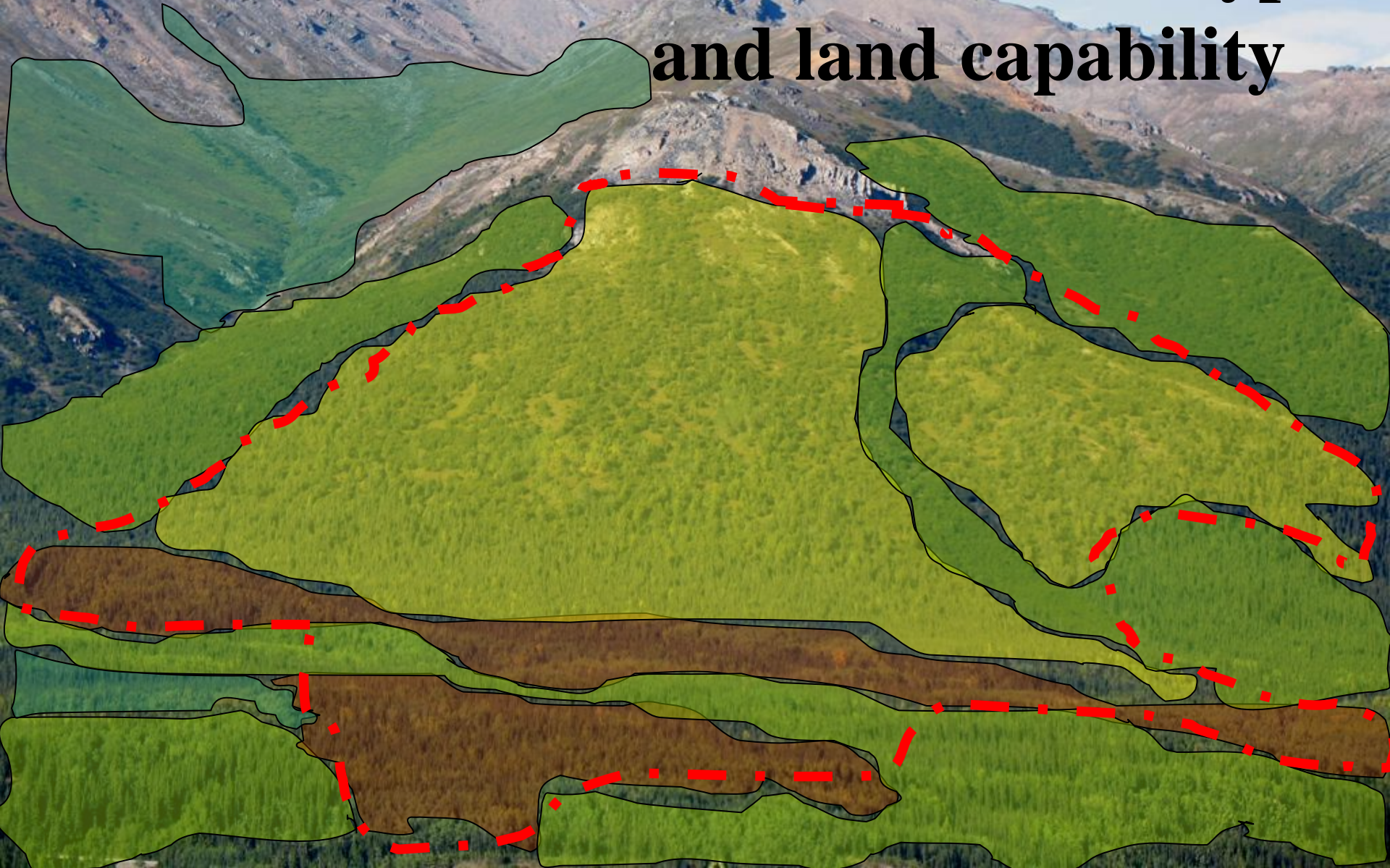


# From Open Bodies of Water





**Vegetation is also an  
indicator of soil types  
and land capability**





Fly To Local Search Directions

e.g. 94043

## Places

- ☒ [Imperial Palace, Tokyo, Japan](#)  
Enable the [Keyhole Community BBS](#) layer in the Layers Panel
- ☐ [Canadian Supreme Court](#)  
Enable the [Keyhole Community BBS](#) layer in the Layers Panel
- ☐ [default](#)  
Google Earth default view.  
Edit/Snapshot a new view to change
- ☐ [Temporary Places](#)

## Layers

- ☒ [Layers](#)
  - ☒ [terrain](#)
  - ☒ [National Geographic Magazine](#)
  - ☐ [Google Earth Community](#)
  - ☐ [Community Showcase](#)
  - ☐ [Google Earth Community \(Unlinked\)](#)
  - ☐ [Dining](#)
  - ☐ [Lodging](#)
  - ☐ [Banks/ATMs](#)
  - ☐ [Bars/Clubs](#)
  - ☐ [Coffee Shops](#)

<http://earth.google.com/>







Get a Good Visual Survey of the Land  
Before You Jump into the Brush





# Reconnaissance

**Ground Checking the  
Trail Corridor Identified**

**Identification of Minor  
Control Points**

**Reconnaissance Process  
Occurs Between Major Control Points**





# Reconnaissance

It Can Be Much  
Easier to Perform  
Reconnaissance in  
Winter Months





# Minor Control Points

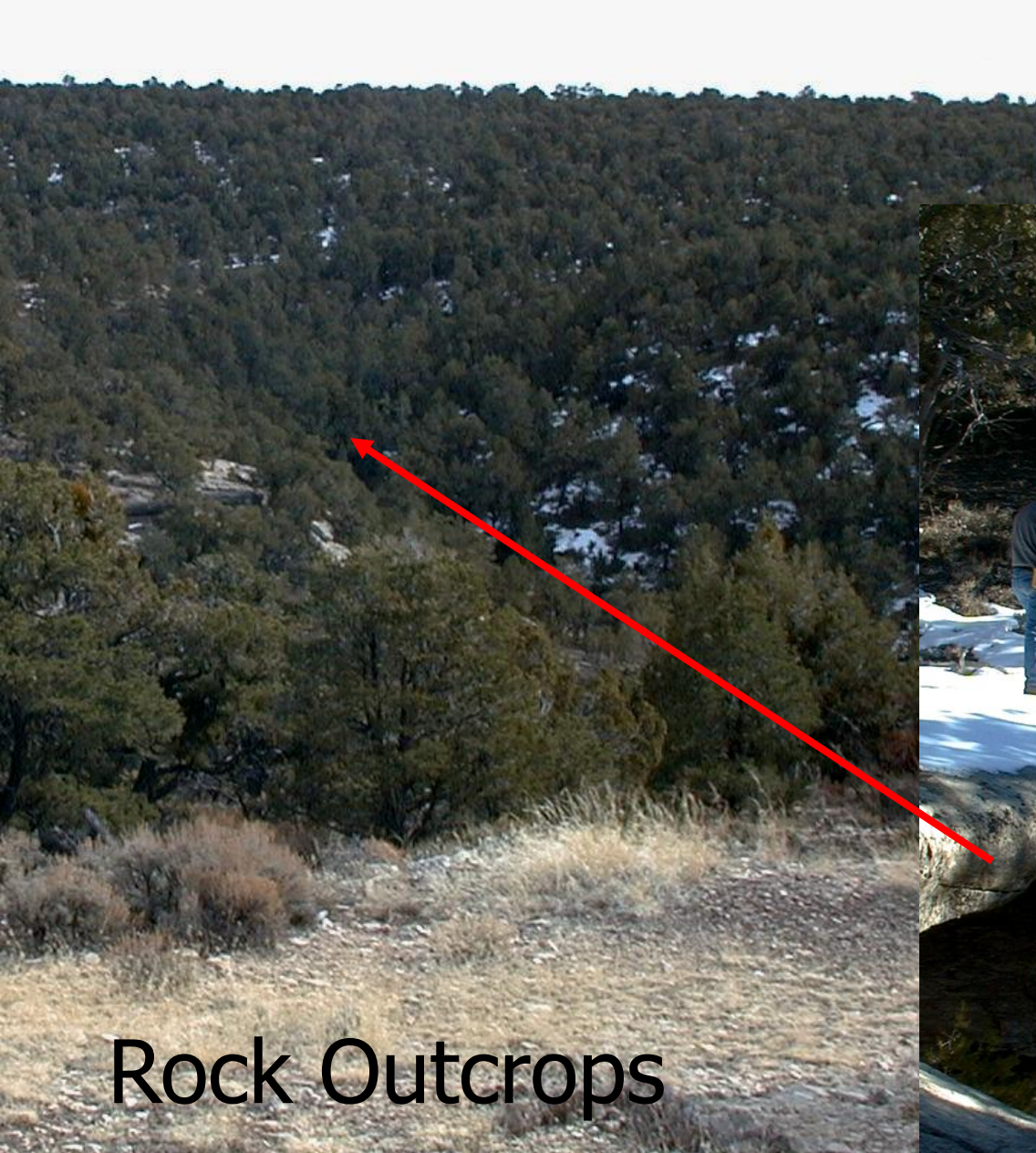
- Identified During the Reconnaissance Process
- Features in the Trail Corridor that will Influence the Alignment of the Trail
- Discovered and Worked Around During On-the-Ground Reconnaissance



# Rock Outcrops







Rock Outcrops



# Stream Crossings

Fully  
Investigate for  
Proper Trail  
Alignment





Esta



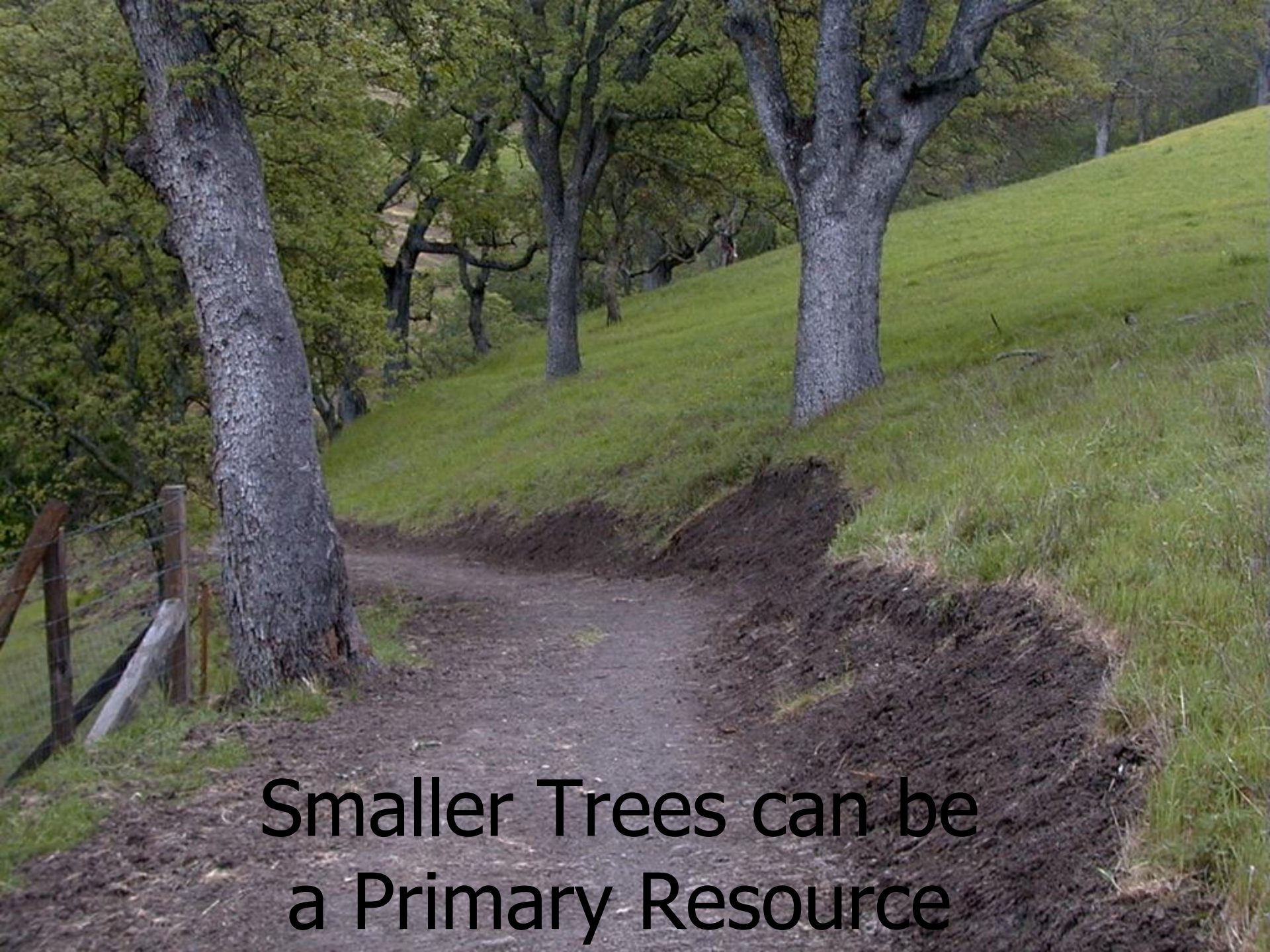
OWS





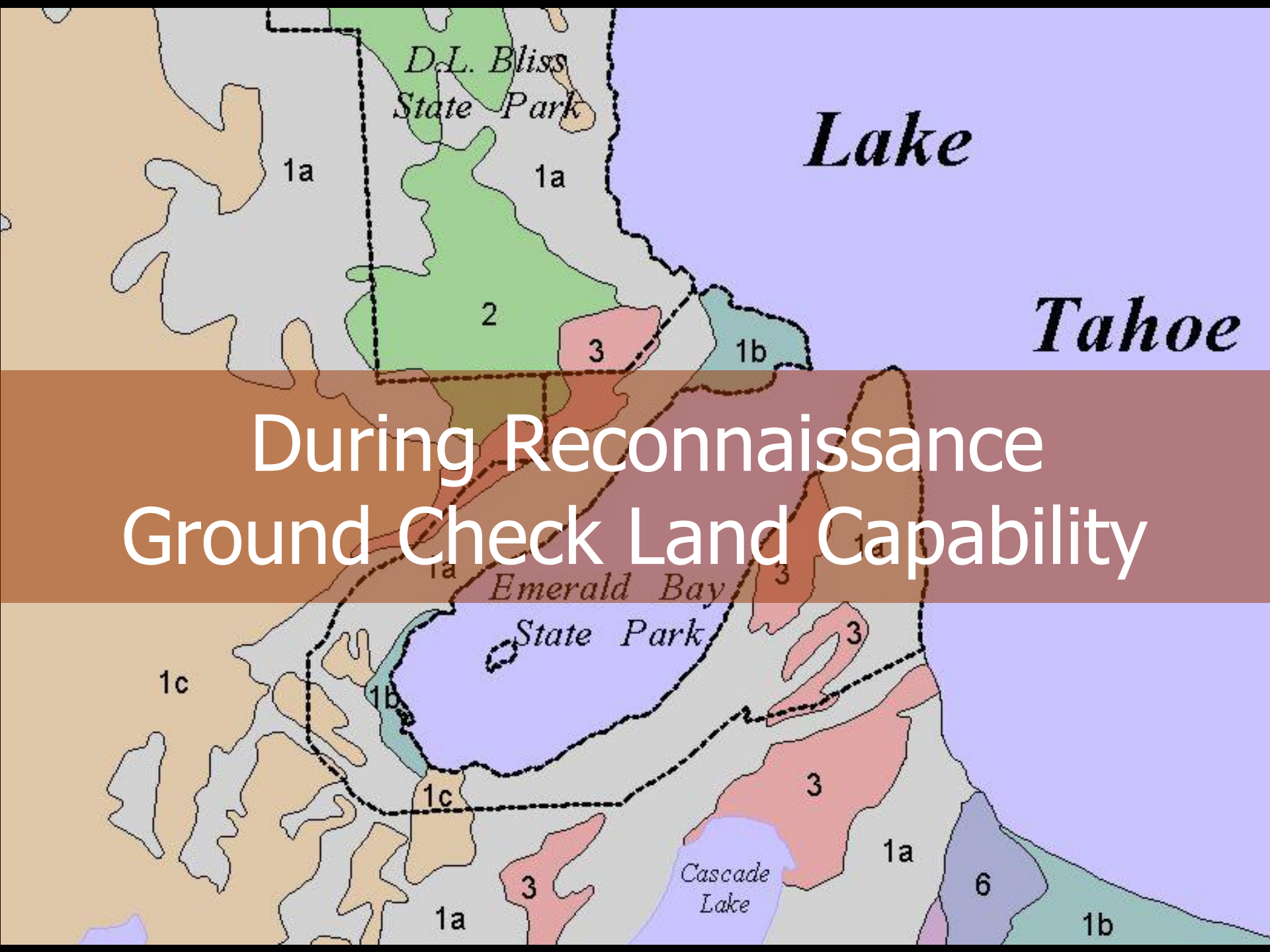
Large Trees are Minor Controls





Smaller Trees can be  
a Primary Resource





During Reconnaissance  
Ground Check Land Capability



# Slope Instability

# Scarps







# Debris Flows





Sometimes Obvious



# Look Hard Vegetation Hides Old Slides





# Be Leary of Standing/Ponding Water









# Pistol Grip Trees







Tilted  
Trees



# Open Canopy





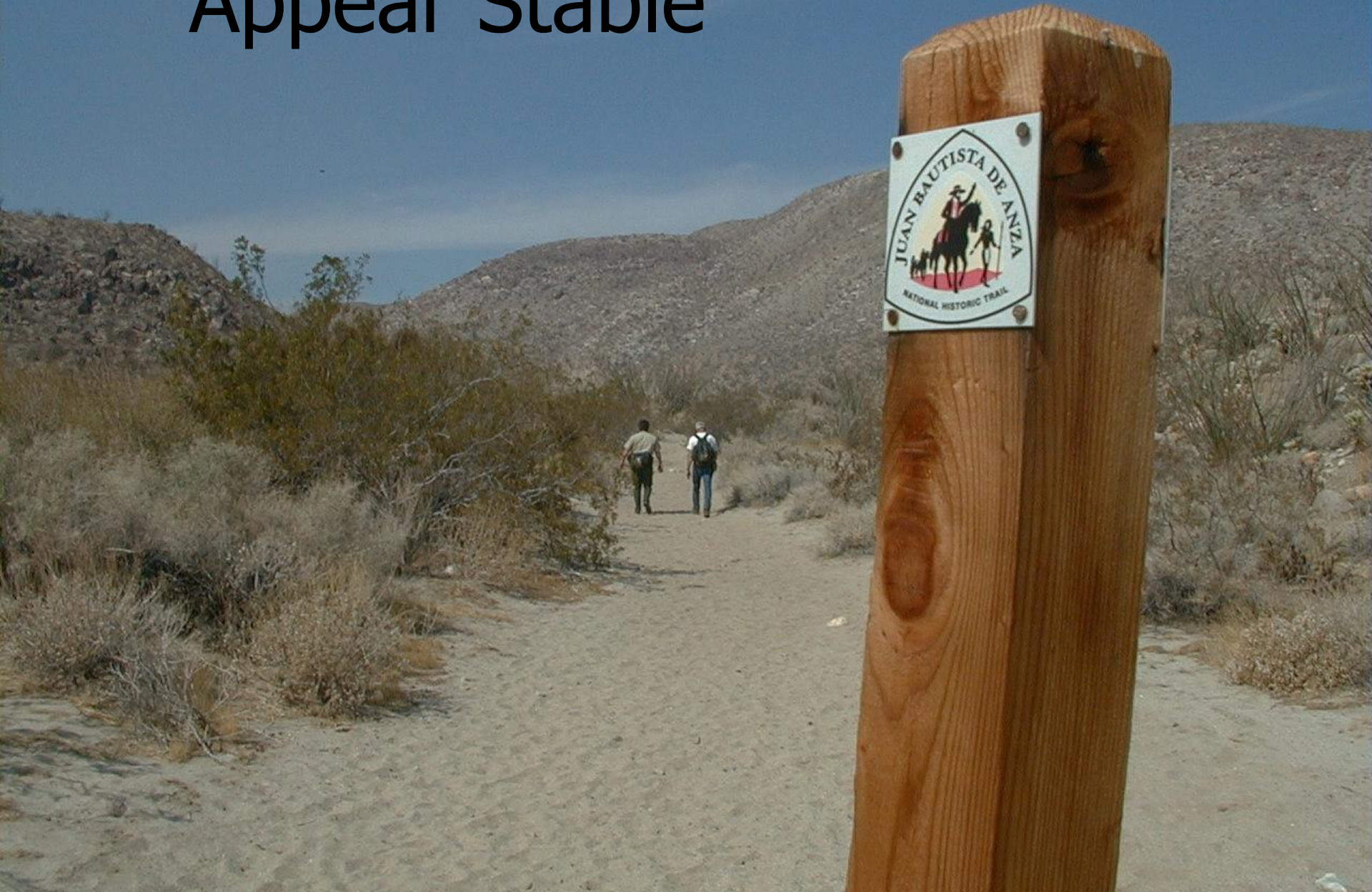


# Land Capability Soils

Soils Range From Rock to Sand



# Sandy Soils Appear Stable













# Clay and Silt Deposits







Clay Soils Lose Structure with  
Moisture



# River Gravel Deposits

- Contain Better Matrix of Material Size, Rock, Some Silts and Less Clays
- River Gravels Have Better Sustainability
- River Run Parent Gravels are Missing Fractured Faces for Locking



Angular  
Fractured  
Rock

Shales

Good  
Material  
Matrix





A hiker with a backpack is walking away on a dirt trail in a desert landscape. The trail is made of compacted dirt and small rocks, winding through sparse vegetation. Another hiker is visible in the distance. The text is overlaid on the right side of the image.

A Good  
Material Matrix

Will Compact and  
Keep Soil Moisture  
Content

Sustains Grade  
and Heavy Use



While Traversing the Corridor  
Be Noting These Other  
Features





**Wetlands-Sensitive Areas**



# Indicator Species

Each Area has Species  
that Indicate  
Wet/Saturated Habitat

Identify these during  
your Reconnaissance





# Slope and Aspect

South Aspect



Effects Snow  
Melt, Shade,  
Vegetation

North Aspect





# Vistas and Views





**Take advantage of  
viewsheds within your  
corridor**





Aesthetics

Design in  
Visitor  
Attraction  
Areas







Flowering Native Plant Species





Specimen Trees, Etc.



# Wildlife Resources

Design Trail  
Corridor **Away** if  
Sensitive

**Design To**, if No  
Impact, for Visitor  
Experience





Historic  
Resources,  
If Not  
Sensitive

They Offer  
the Visitor  
a Sense  
of Self  
Discovery



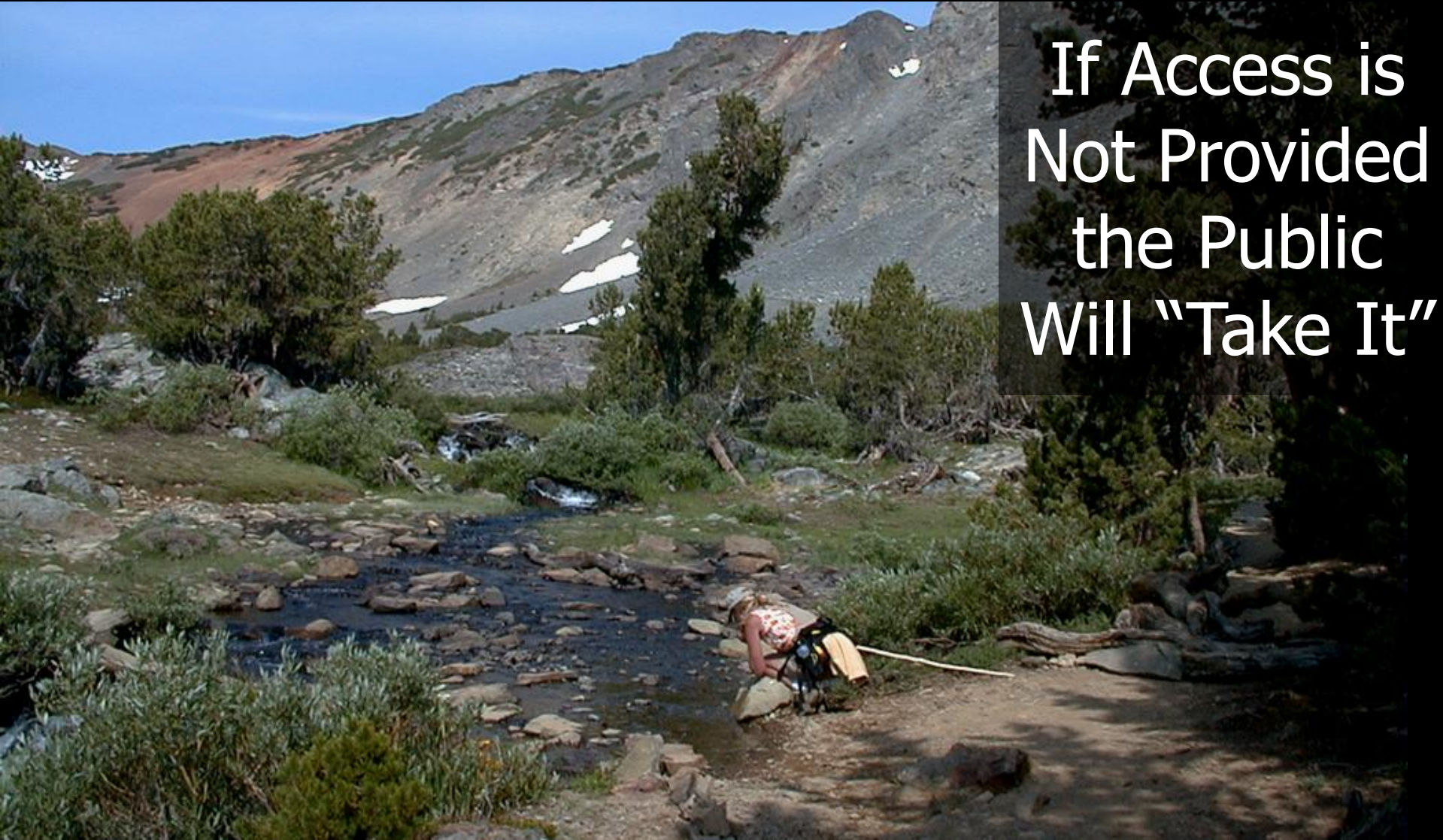


Keep Your Eye Open  
for Sensitive Cultural  
Resources





# Studies Indicate Visitor Preference to Feel, Hear and See Water



If Access is  
Not Provided  
the Public  
Will “Take It”



# Visitor Safety

Be Conscious of  
Talus Slopes and  
Rock Fall Areas







Avalanche Slide Areas



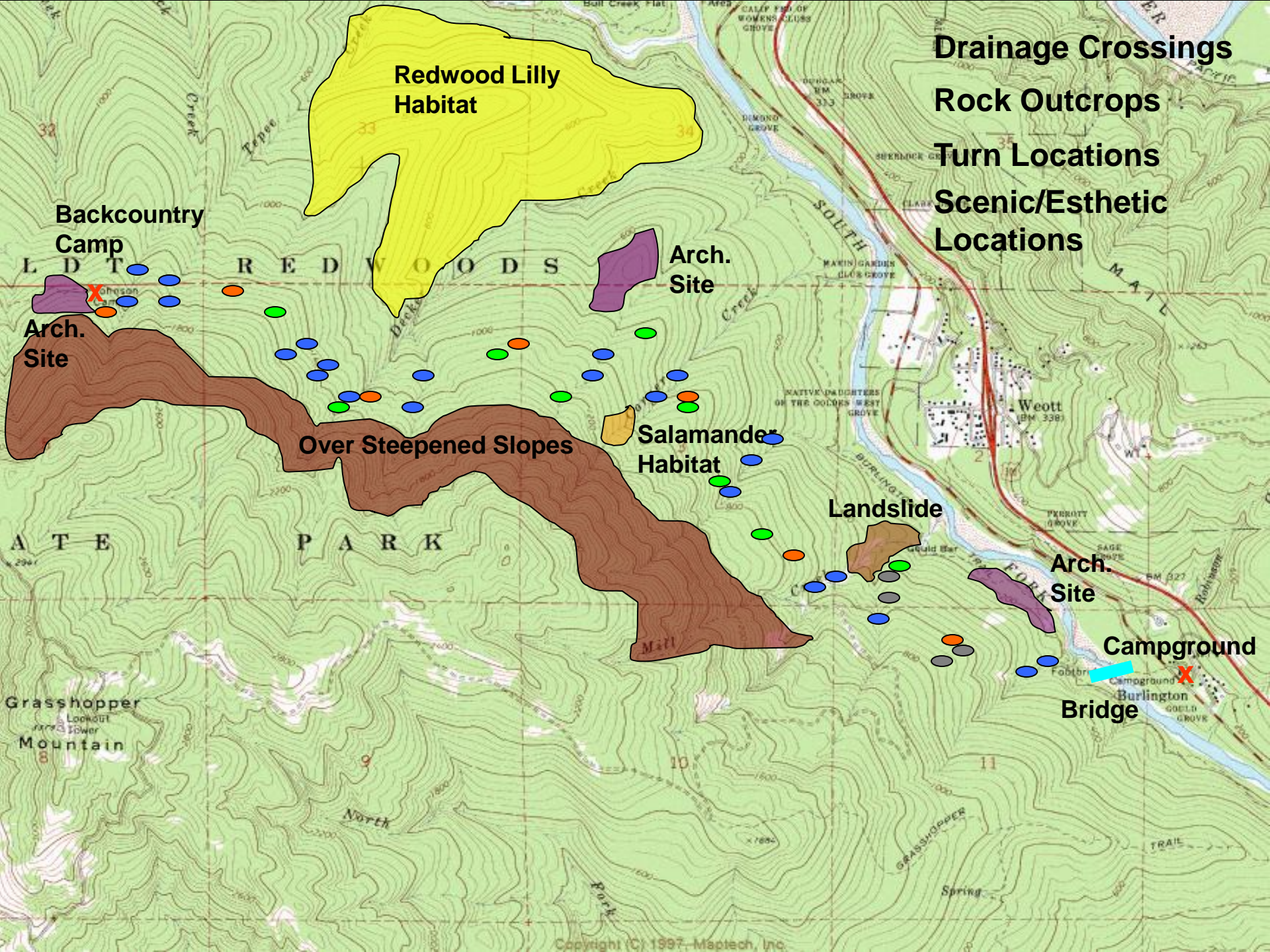
Avoid  
High Wind  
and  
Lighting  
Prone  
Areas





- When You Identify Controls and Unique Features Track Them With Altimeter and Plot on Topo Map



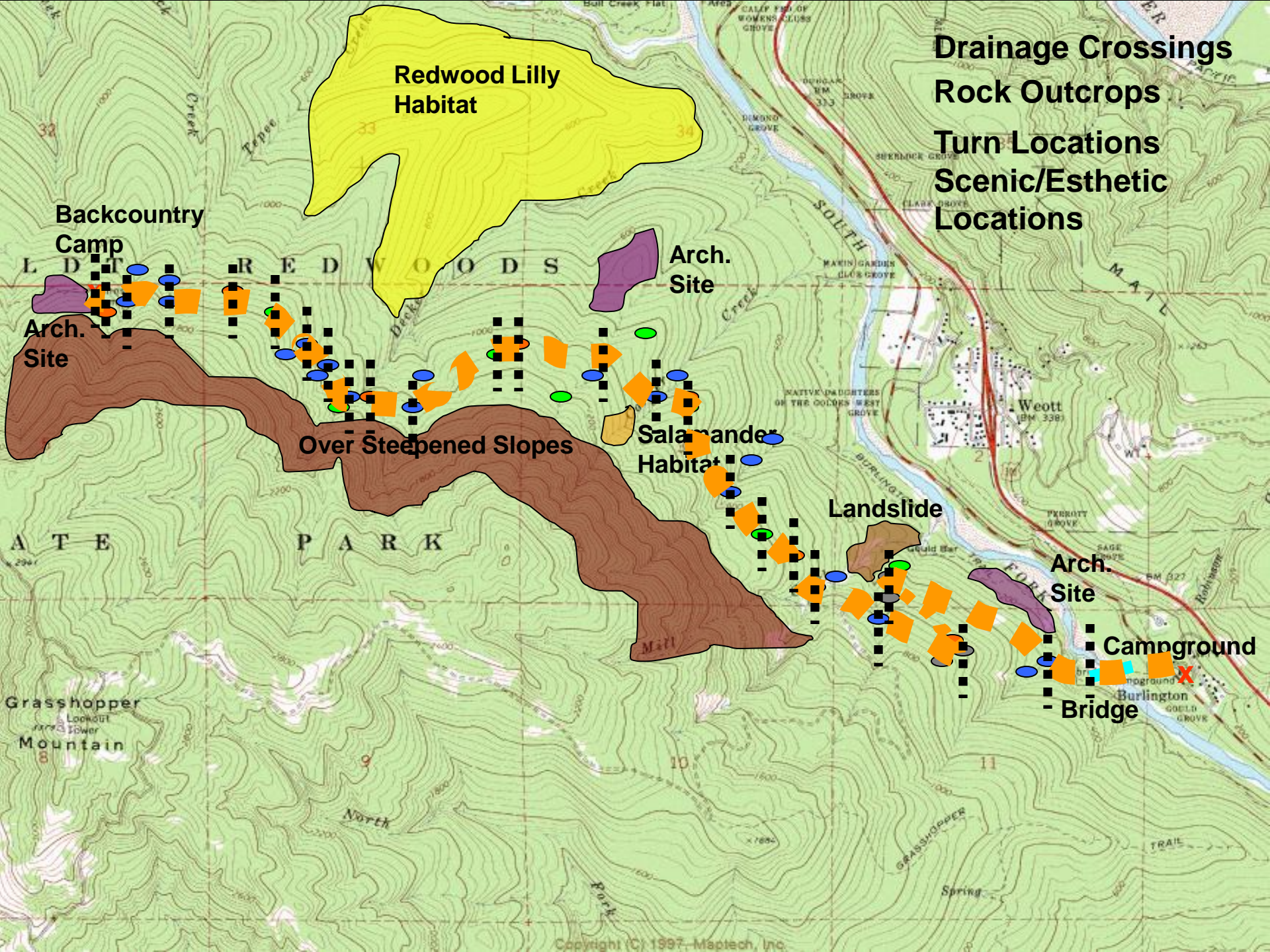


- Drainage Crossings
- Rock Outcrops
- Turn Locations
- Scenic/Esthetic Locations



- Keep Track of Rough Grades With Clinometer
- Narrowing and Defining a Rough Trail Corridor & Breaking it Into Smaller Segments





**Drainage Crossings**  
**Rock Outcrops**  
**Turn Locations**  
**Scenic/Esthetic**  
**Locations**

**Redwood Lilly  
Habitat**

**Backcountry  
Camp**

**Arch.  
Site**

**Arch.  
Site**

**Over Steepened Slopes**

**Salamander  
Habitat**

**Landslide**

**Arch.  
Site**

**Campground**  
**Bridge**

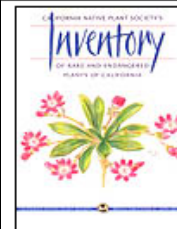
**Grasshopper  
Lookout  
Mountain**







# Consultation and Surveys on Sensitive, Threatened and Endangered Wildlife Species and Plants



## **CNPS Inventory of Rare and Endangered Vascular Plants of California - 6th Edition**

Rare Plant Scientific Advisory Committee

The definitive book on rare and endangered plants in California.

2001 CNPS Press. 386 pages, 8½"x11", includes line drawings, 7 appendices including plants by county, plants by common name, plants by family, and new to this edition. ISBN 0-943460-40-9 \$29.95 softcover



## **CNPS Electronic Inventory - Electronic Format**

The Electronic Inventory now contains data from the 6th Edition of the CNPS *Inventory*. Users can now view the most current version of the CNPS Inventory of Rare and Endangered Vascular Plants, and search for plants based on hundreds of specific criteria. This application is available for MS-DOS compatible systems only and requires 11 megabytes of hard disk space. Includes 3½" diskettes and manual.



# Hydrologist Review of Stream Crossings







Archaeologist  
Cultural Survey  
of Corridor  
Alignment



# Sustainable Trail Design

## Conclusion

- Establish User Type
- Classify and Establish Standards
- Perform Literature Search
- Identify Major Control Points
- Establish Broad Corridor Alignment
- Perform Big Picture Overview
- Field Check by Reconnaissance
- Establish Minor Control Points



# Sustainable Trail Design

## Conclusion

- Assess Land Capabilities
- Take Advantage of Inherent Aesthetics
- Identify Safety Concerns
- Rough Map Control Points and Trail Corridor
- Bring In Resource Specialists for Review Before Laying a Flagged Alignment
- Now Final Alignment Identification Can Begin